

Company Preferences - Inventory

Last Modified on 11/13/2024 3:48 pm EST

Inventory

The Inventory Section of your Company Preference settings allows you edit specific settings pertaining to your Inventory Control. You have the option to:

General

- Allow Negative Inventory.
- When deleting a transaction or line, check if the item is being used.
- Include pending customer returns in available Inventory.
- Include Inventory in Transit in Available.
- Always allocate inventory from the default bin first
- Enforce allocation to dependencies from linked transactions
- Can Make quantities should be calculated based on Net Available instead of Available
- Show breakdown of inventory by location in item pop ups
- Set default location and account for new Adjustments
- Use Available instead of On Hand for bin moves
- Highlight inventory below the reorder point the Inventory Status by Locations list.

When Creating a Count

- Exclude Allocated items
- Exclude Items in Production
- Exclude Committed Items

The Allow negative inventory quantity preference allows an Item's inventory quantity to fall into negative values. For best practices, this is not recommended!

The screenshot shows the 'Company Preferences' interface with the 'Inventory' section selected. The 'General' sub-section is active, displaying various checkboxes for inventory control settings. The 'When Creating A Count' sub-section is also visible at the bottom of the form.

Section	Inventory
General	General
Activities	<input type="checkbox"/> Allow negative inventory quantity
Doc #s	<input checked="" type="checkbox"/> When deleting a transaction or line, check if the item is being used
Items	<input type="checkbox"/> Include pending customer returns in available
Inventory	<input checked="" type="checkbox"/> Include In Transit In Available
Sales	<input type="checkbox"/> Always allocate inventory from the default bin first
Shipping	<input type="checkbox"/> Enforce allocation to dependencies from linked transactions
Payments	<input type="checkbox"/> Can Make quantities should calculate based on Net Available instead of Available
Purchasing	<input checked="" type="checkbox"/> Show breakdown of inventory by location in item pop ups
Receiving	<input type="checkbox"/> Set default location and account for new Adjustments
Production	<input type="checkbox"/> Use Available instead of On Hand for bin moves
Lot / Serial #s	<input type="checkbox"/> Highlight inventory below the reorder point the Inventory Status By Locations list
Repair Orders	When Creating A Count
Rentals	<input type="checkbox"/> Exclude Allocated
Mobile	<input type="checkbox"/> Exclude In Production
Mail and Calendar Integration	<input type="checkbox"/> Exclude Committed

Click on **Save** when done.

