

Company Preferences - Inventory

Last Modified on 02/20/2024 11:00 pm EST

Inventory

The Inventory Section of your Company Preference settings allows you edit specific settings pertaining to your Inventory Control. You have the option to:

When Creating a Count

- Exclude Allocated items
- Exclude Items in Production
- Exclude Committed Items

Other

- Allow Negative Inventory.
- Include pending customer returns in available Inventory.
- Include Inventory in Transit in Available.
- Always allocate inventory from the default bin first
- Enforce allocation to dependencies from linked transactions
- Can Make quantities should be calculated based on Net Available instead of Available
- Show breakdown of inventory by location in item pop ups
- Set default location and account for new Adjustments
- Use Available instead of On Hand for bin moves



The Allow negative inventory quantity preference allows an Item's inventory quantity to fall into negative values. For best practices, this is not recommended!

Admin > Company Preferences

Company Preferences

| Section | Inventory |
|-------------------------------|---|
| General | |
| Activities | |
| Doc #s | |
| Items | |
| Inventory | When Creating A Count |
| Sales | <input type="checkbox"/> Exclude Allocated |
| Shipping | <input type="checkbox"/> Exclude In Production |
| Payments | <input type="checkbox"/> Exclude Committed |
| Purchasing | Other |
| Receiving | <input type="checkbox"/> Allow negative inventory quantity |
| Production | <input type="checkbox"/> Include pending customer returns in available |
| Lot / Serial #s | <input checked="" type="checkbox"/> Include In Transit In Available |
| Repair Orders | <input type="checkbox"/> Always allocate inventory from the default bin first. |
| Rentals | <input type="checkbox"/> Enforce allocation to dependencies from linked transactions |
| Mobile | <input type="checkbox"/> Can Make quantities should calculate based on Net Available instead of Available |
| Mail and Calendar Integration | <input checked="" type="checkbox"/> Show breakdown of inventory by location in item pop ups |
| | <input type="checkbox"/> Set default location and account for new Adjustments |
| | <input type="checkbox"/> Use Available instead of On Hand for bin moves |

Click on **Save** when done.

