

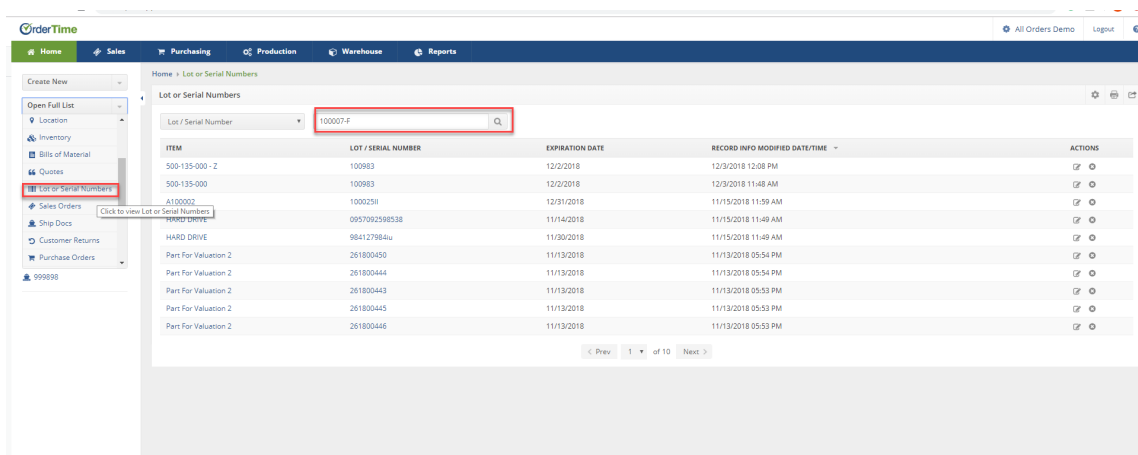
How do I look up the Lot or Serial numbers that were used in the Assembly that I have already shipped?

Last Modified on 08/22/2019 3:19 pm EDT

In the Ship Doc you will find the visibility of the Lot/Serial # for the finished Assembly but not for the components that were used to make that assembly. You can use the Inventory Movement Detail Report by Bin to see those lot/serial #s used to make the Assembly.

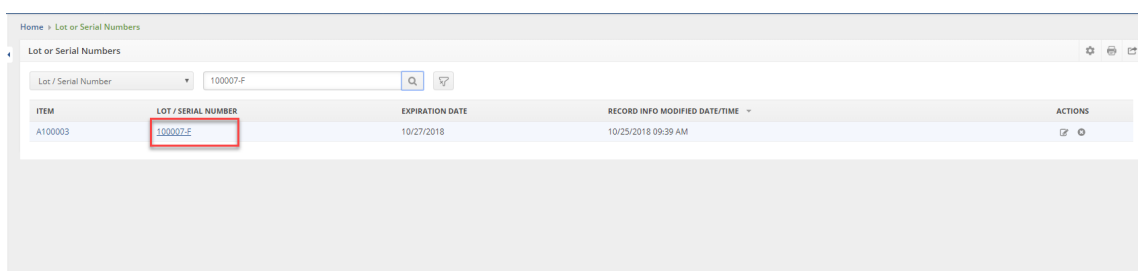
Before you run the report you will need the Work Order #.

You can use the Lot/Serial # transaction list to find the Work Order # find the lot/serial # for the finished assembly since you already have that visibility from the Ship Doc.



ITEM	LOT / SERIAL NUMBER	EXPIRATION DATE	RECORD INFO MODIFIED DATE/TIME	ACTIONS
500-135-000 - Z	100983	12/2/2018	12/3/2018 12:08 PM	🔍 🗑️
500-135-000	100983	12/2/2018	12/3/2018 11:48 AM	🔍 🗑️
A100002	100025H	12/31/2018	11/15/2018 11:59 AM	🔍 🗑️
995709258538	11/14/2018	11/15/2018 11:49 AM	11/15/2018 11:49 AM	🔍 🗑️
HARD DRIVE	984127984u	11/30/2018	11/15/2018 11:49 AM	🔍 🗑️
Part For Valuation 2	261800450	11/13/2018	11/13/2018 05:54 PM	🔍 🗑️
Part For Valuation 2	261800444	11/13/2018	11/13/2018 05:53 PM	🔍 🗑️
Part For Valuation 2	261800443	11/13/2018	11/13/2018 05:53 PM	🔍 🗑️
Part For Valuation 2	261800445	11/13/2018	11/13/2018 05:53 PM	🔍 🗑️
Part For Valuation 2	261800446	11/13/2018	11/13/2018 05:53 PM	🔍 🗑️

You can then click on the Lot/Serial # to see the transactions and find the Work Order #.



ITEM	LOT / SERIAL NUMBER	EXPIRATION DATE	RECORD INFO MODIFIED DATE/TIME	ACTIONS
A100003	100007-F	10/27/2018	10/25/2018 09:39 AM	🔍 🗑️

TRAN TYPE	NO.
Work Order	60

You can also find the Work Order # by opening the Ship Doc and getting to the Sales Order from there.

Sales > Ship Docs > Ship Doc

Ship Doc - 1000012 EDIT Create PDF

General No. 1000012 Customer 21st Century Snack Foods Date 10/25/2018 Customer PO T5-79798 Contact SO No. 387	Bill Address 21ST CENTURY SNACK FOODS 4953 JONES STREET GRANBURY, TX 76048
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Items Details Memo & Instructions Attachments Custom Open Activities Activity

Name/Number Search Item Scan

ITEM	DESCRIPTION	QUANTITY
A100002	Cosmetics/ Serum	10.00
A100003	Cosmetics	3.00

In the Sales Order you will find a "Dependency" Tab where you will find the Work Orders associated with the Sales Order.

NO.	TRAN TYPE
59	Work Order
60	Work Order

Now that you know what the Work Order Doc #s are you can then use the Inventory Movement Detail Report by Bin and you can filter it for those specific Work Orders. You will also filter the report the "TranType" Work

Orders.

Home Sales Purchasing Production Warehouse Reports

Reports > Customize Report

Type: Tabular View Save Save As Cancel

New Report

Tables Columns Filters Sort By

TABLE	COLUMN	FILTER	ACTION
Docs	No	No. is equal to 60	[icon]
Docs	Tran Type	Tran Type is in WorkOrder	[icon]

This report will give you the visibility of the lot/serials #s of the components used in that finished assembly. If you are not sure which is which an easy way to tell is negative quantities are from the components that came out of inventory and the positive quantities are from the assemblies that went into inventory.

Reports > View Report

Inventory Movement Details by Bin

Filters: No. is equal to 12, Tran Type is in WorkOrder

Export Print Customize Report Save Save As Delete

TRANTYPE	NO.	DATE	QUANTITY	VALUE AMOUNT	BIN	LOCATION	LOT / SERIAL NUMBER	Description
WorkOrder	12	3/23/2018	-20.00	-791.52	Floor	Main		1/4" Trays UOM: EA
A100003								
TRANTYPE	NO.	DATE	QUANTITY	VALUE AMOUNT	BIN	LOCATION	LOT / SERIAL NUMBER	Description
WorkOrder	12	3/23/2018	10.00	871.52	Floor	Main	100005-F	Cosmetics UOM: EA
I-000001								
TRANTYPE	NO.	DATE	QUANTITY	VALUE AMOUNT	BIN	LOCATION	LOT / SERIAL NUMBER	Description
WorkOrder	12	3/23/2018	-34.00	-37.50	Floor	Main	257315	Eggs UOM: EA