# **Feature Road Map**

Last Modified on 11/15/2024 4:37 pm EST



## Feature Road Map

2025

- More User Interface Improvements UI Update
- Forecasting Improvements
- Calculated Fields on Reports
- Order Time Pay
  - ACH
  - Canada
  - More!

#### 2024

- Version 1.0.37 November 14, 2024
  - Order Time Pay gateway has been added **DONE**
  - Order Time's User Interface has been improved, header drop-down lists have been added for each module. **DONE**
  - Email attachment limits increased **DONE**
  - Added the ability to clone a Work Order DONE
  - Added the ability to merge Customers **DONE**
  - Added the ability to merge Customer Addresses DONE
  - Inventory Status by Location and Reorder Points by Location on Items DONE
- OT MOBILE Update October 4, 2024
  - Time Entries tracking feature for Work Orders DONE
  - Enhanced user interface for Count feature **DONE**
- OT MOBILE Update August 14, 2024
  - Transfers added to mobile **DONE**
- Version 1.0.36a June 6, 2024
  - Stripe Payment Gateway rebuild DONE
  - Updated Configurable Bill of Materials Interface DONE
  - Updated Kit Config Interface **DONE**
- OT MOBILE Update April 25, 2024
  - Work Orders functionality added to mobile **DONE**
  - Move an entire bin during a bin move **DONE**
- Version 1.0.35a February 22, 2024
  - Item Substitution **DONE**
  - Batch Repost Journal Entries **DONE**
  - Catalog Ordering Improved **DONE**

#### 2023

- Order Time Version 1.0.34b December 13, 2023
  - Adding barcodes to Items on Form Templates DONE
  - Various Shopify Improvements **DONE**
- Order Time Version 1.0.34 September 15, 2023
  - Item Merge **DONE**
  - Receiver Allocation **DONE**
  - Report Schedules **DONE**
  - Default 'From' Email Addresses and From Drop-down DONE
  - Improvements for Non-US Users with the VAT System **DONE**
  - Rental Dashboard Improvements Search Phrases and Location Details DONE
  - Partial Customer Returns **DONE**
  - Partial Vendor Returns **DONE**
  - Sales Order Splitting **DONE**
  - French Language Localization **DONE**
  - API Endpoint for Refunds **DONE**
  - Ability to convert a Lead to a Customer via API**DONE**
  - Zapier Integration **DONE**
- Pocketlink Field Sales Integration DONE
- PayInvoice Payments Integration DONE

#### 2022

- Order Time Version 1.0.33 November 10, 2022
  - Rental Module for equipment and machine rentals **DONE**
  - Quick Search on Reports **DONE**
  - Google Authenticator replacing the previous 2-Factor Authentication **DONE**
  - New 2FA Preferences DONE
  - Custom Messages shortcut to drop in text **DONE**
  - 2Ship Shipping Integration **DONE**
  - Updates to Global search hit enter to search, document number search DONE
  - Single Sign On (SSO) from Google added to the login page**DONE**
  - Custom Fields for the Reorder Analysis **DONE**
- Order Time Version 1.0.32 May 20, 2022
  - Global Search **BETA**
  - Select Items to Ship feature on Sales Orders DONE
  - Quick BoM Report **DONE**
  - Can Make Reports **DONE**
  - Custom List Views **DONE**
  - Vendor RFQs DONE
  - Enhanced Audit Trail Report **DONE**
  - Bulk update BoMS when Bulk Component change has been used **DONE**

#### 2021

- Order Time Version 1.0.31 October 27, 2021
  - Repair Orders **DONE**
  - Sales Order Allocation **DONE** 
    - Reserve Quantities before the Ship Doc is created
    - Hold 80% of an Order, 100% etc.
    - Choose what to ship and what not to ship

- Security Features **DONE** 
  - Two-Factor Authentication (2FA)
  - IP Location Restriction for Roles
  - Time of Day Login Restriction for Roles
- Vendor Price Levels **DONE**
- New Alert Types **DONE** <u>See the Complete List</u>
- Order Time Version 1.0.30 April 16, 2021
  - Gmail & Google Calendar Integration **DONE**
  - Outlook 365 Email & Calendar Integration DONE
  - Major ShipStation Improvements DONE
  - Major Improvements to Ecommerce Syncing **DONE**

#### 2020

- Android Order Time Warehouse Mobile App Coming Q4 2020 **DONE, adding features**
- B2B Portal to Replace AO Web Mid March, v1.0.27 DONE <u>B2B Portal</u>
- Image Management Overhaul Mid March, v1.0.27 DONE Order Time Version 1.0.27
  o (caching, multiple logos for form templates, drag and drop images for labels)
- FreightPrint Integration for handling truck loads Aiming for Mid April DONE <u>FreightPrint</u>
  Integration
- iOS Order Time Warehouse Mobile App 1st Quarter 2020 DONE Order Time Mobile

### 2019

- LeafLink Integration 3rd Quarter 2019 DONE
- EDI Connectors SPS Commerce 3rd Quarter 2019 -DONE <u>SPS Commerce EDI</u>
  Integration
- Payment Improvements, Refunds & More DONE, Version 1.0.25 <u>Using the Payments</u> <u>System</u>
- Synqware 3rd Party Integrations Amazon, eBay, Target, Walmart, etc. DONE, more info
- French Language Support Next Build DONE French Language Support Added in Version 1.0.23
- EDI Connectors Beginning 1st Quarter 2019- DONE <u>TrueCommerce EDI Integration</u>
- Send Payment Requests & Take Payments for Sales Orders & Ship Docs- **DONE** <u>Using the</u> <u>Payments System</u>

#### 2018

- Reorder Analysis and Recalculate Reorder Point will be consolidated.- DONE <u>Using</u>
  <u>Reorder Analysis</u>
- Labels and barcode printing will be available.- DONE <u>Custom Label Printing</u>
- All Orders Mobile scanning for mobile Windows devices DONE <u>All Orders Mobile</u>
- Calculated Fields on Reports and Templates 4th Quarter 2018 DONE <u>Custom Fields &</u> <u>Calculated Fields</u>

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