# **Feature Road Map**

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## Feature Road Map

#### 2024

- Various User Interface Improvements UI Update
- Forecasting Improvements
- Order Time Mobile App Features
  - Work Orders
- Calculated Fields on Reports
- Stripe Payment Gateway rebuild **DONE** <u>Version 1.0.36a</u>
- Updated Configurable Bill of Materials Interface **DONE** Version 1.0.36a
- Updated Kit Config Interface DONE Version 1.0.36a

#### 2023

- Item Merge DONE Order Time Version 1.0.34
- Receiver Allocation DONE Order Time Version 1.0.34
- Report Schedules DONE Order Time Version 1.0.34
- Default 'From' Email Addresses and From Drop-down DONE Order Time Version 1.0.34
- Improvements for Non-US Users with the VAT System DONE Order Time Version 1.0.34
- Rental Dashboard Improvements Search Phrases and Location Details DONE Order Time
  Version 1.0.34
- Partial Customer Returns DONE Order Time Version 1.0.34
- Partial Vendor Returns **DONE** Order Time Version 1.0.34
- Sales Order Splitting **DONE** Order Time Version 1.0.34
- French Language Localization **DONE** Order Time Version 1.0.34
- API Endpoint for Refunds DONE <u>Order Time Version 1.0.34</u>
- Ability to convert a Lead to a Customer via API DONE Order Time Version 1.0.34
- Zapier Integration DONE Order Time Version 1.0.34
- Pocketlink Field Sales Integration DONE
- PayInvoice Payments Integration DONE

#### 2022

- Rental Module for equipment and machine rentals DONE Order Time Version 1.0.33
- Quick Search on Reports **DONE** Order Time Version 1.0.33
- Google Authenticator replacing the previous 2-Factor Authentication DONE Order Time
  Version 1.0.33
- New 2FA Preferences DONE Order Time Version 1.0.33

- Custom Messages shortcut to drop in text **DONE** Order Time Version 1.0.33
- 2Ship Shipping Integration DONE <u>Order Time Version 1.0.33</u>
- Updates to Global search hit enter to search, document number search DONE Order Time
  Version 1.0.33
- Single Sign On (SSO) from Google added to the login page **DONE** Order Time Version 1.0.33
- Custom Fields for the Reorder Analysis **DONE** Order Time Version 1.0.33
- Global Search BETA Order Time Version 1.0.32
- Select Items to Ship feature on Sales Orders **DONE** Order Time Version 1.0.32
- Quick BoM Report **DONE** Order Time Version 1.0.32
- Can Make Reports **DONE** Order Time Version 1.0.32
- Custom List Views **DONE** Order Time Version 1.0.32
- Vendor RFQs DONE Order Time Version 1.0.32
- Enhanced Audit Trail Report **DONE** Order Time Version 1.0.32
- Bulk update BoMS when Bulk Component change has been used **DONE** <u>Order Time Version</u>
  1.0.32

#### 2021

- Repair Orders **DONE** Order Time Version 1.0.31
- Sales Order Allocation **DONE** Order Time Version 1.0.31
  - Reserve Quantities before the Ship Doc is created
  - o Hold 80% of an Order, 100% etc.
  - Choose what to ship and what not to ship
- Security Features **DONE** Order Time Version 1.0.31
  - Two-Factor Authentication (2FA)
  - o IP Location Restriction for Roles
  - o Time of Day Login Restriction for Roles
- Vendor Price Levels DONE <u>Order Time Version 1.0.31</u>
- New Alert Types DONE <u>See the Complete List</u>
- Gmail & Google Calendar Integration DONE Order Time Version 1.0.30
- Outlook 365 Email & Calendar Integration DONE Order Time Version 1.0.30
- Major ShipStation Improvements DONE <u>Order Time Version 1.0.30</u>
- Major Improvements to Ecommerce Syncing DONE Order Time Version 1.0.30

#### 2020

- Android Order Time Warehouse Mobile App Coming Q4 2020 **DONE, adding features**
- B2B Portal to Replace AO Web Mid March, v1.0.27 DONE <u>B2B Portal</u>
- Image Management Overhaul Mid March, v1.0.27 DONE Order Time Version 1.0.27
  - o (caching, multiple logos for form templates, drag and drop images for labels)
- FreightPrint Integration for handling truck loads Aiming for Mid April DONE <u>FreightPrint</u> <u>Integration</u>
- iOS Order Time Warehouse Mobile App 1st Quarter 2020 DONE Order Time Mobile

#### 2019

- LeafLink Integration 3rd Quarter 2019 DONE
- EDI Connectors SPS Commerce 3rd Quarter 2019 -DONE <u>SPS Commerce EDI</u> <u>Integration</u>
- Payment Improvements, Refunds & More DONE, Version 1.0.25 <u>Using the Payments</u>
  <u>System</u>
- Synqware 3rd Party Integrations Amazon, eBay, Target, Walmart, etc. DONE, more info

- French Language Support Next Build DONE French Language Support Added in Version 1.0.23
- EDI Connectors Beginning 1st Quarter 2019- DONE <u>TrueCommerce EDI Integration</u>
- Send Payment Requests & Take Payments for Sales Orders & Ship Docs-DONE <u>Using the</u>
  <u>Payments System</u>

### 2018

- Reorder Analysis and Recalculate Reorder Point will be consolidated. DONE <u>Using</u>
  <u>Reorder Analysis</u>
- Labels and barcode printing will be available. DONE Custom Label Printing
- All Orders Mobile scanning for mobile Windows devices **DONE** All Orders Mobile
- Calculated Fields on Reports and Templates 4th Quarter 2018 DONE <u>Custom Fields & Calculated Fields</u>
  - All Orders Web is not compatible Order Time has its own B2B Portal
  - Custom Applications / Integrations / Code Call Us Toll Free: 866.278.6243