

Drill Down a Work Order

Last Modified on 11/27/2019 12:58 pm EST

The Drill Down feature in Order Time is used to create work orders for components in a work order that are also bill of materials. This Bill of Materials structure is called an 'Indented BOM'. Consider the example of a computer which is comprised of several 'sub-assemblies' like Mother Board. Each one of the sub-assemblies need to be built before the final assembly (the computer can be completed). The Drill Down feature makes it easy to create work orders for your sub-assemblies.

Drill Down

In the case of a multi-level Bill of Materials, Drill Down will automatically create the chain of work orders for the top level item's sub-assemblies. All work orders that are part of the chain will have the same Drill Down Ref being the work order # of the top level item. You can filter the work order list to by Drill Down Ref to view only the work orders in the drill down chain.

Work Order - 48 [EDIT] [ALLOCATE] [FLATTEN] Create PDF

Item: CISCO-RACK-HSEC-K9, Ordered Quantity: 4, Quantity: 0

STEP	DESCRIPTION	LOCATION	BUDGETED TIME TO COMPLETE	ACTUAL TIME TO COMPLETE	START TIME	FINISHED DATE/TIME	STATUS	STEPNO	ACTIONS
Default	Default Step	HQ	1				Waiting	1	[icon]
Quality Control	packaging	Control packaging	HQ	1			Waiting	2	[icon]

ITEM	ITEM TYPE	DESCRIPTION	QTY PER	QUANTITY	AVAILABLE	REQUIRED	REMAINING	UOM	STD. COST	STD. COST EXT.	ACTIONS
CISCO-2911-G1	Part	CISCO SMALL BUSINESS C2911 - IP PHONE	1	0	0	4	4	EA	68.00	272.00	[icon]
CISCO_1760-V	Assembly	Customized Laptop: Integrated with Cisco Phone and Switch	1	0	1	4	4	EA	127.25	509.00	[icon]
ENDGAME-SB	Assembly	COMBO LAPTOP HP-430 G2 PROBOOK SEAGATE HARD DRIVE 3TB SAMSUNG 22" MONITOR	1	0	0	4	4	EA	135.00	540.00	[icon]
CISCO-N9K-C9300-FAN3	Part	Cisco fan tray	1	0	0	4	4	EA	4.50	18.00	[icon]
CISCO-PA100-EU	Part	POWER SUPPLY FOR C2911 (EU STYLE PLUG)	1	0	0	4	4	EA	0.00	0.00	[icon]
CISCO-NIM-4FXS	Part	Card,4-Port Network Interface Module - FXS,	1	0	0	4	4	EA	11.50	46.00	[icon]

Dependency: [Linked PO] [Linked WO] [Drill Down]

The screenshot displays the OrderTime web application interface. At the top, there is a navigation bar with tabs for Home, Sales, Purchasing, Production, Warehouse, and Reports. The 'Production' tab is active, showing 'Work Order - 48' with a 'FLATTEN' button. A notification pop-up from 'app.ordertime.com' is visible, stating 'Work Order #49 was created for ENDGAME-SB' and 'Work Order #50 was created for CISCO_1760-V'. Below the notification, the 'Work Order - 48' details are shown, including 'Item: CISCO-RACK-HSEC-K9', 'Ordered Quantity: 4', and 'Quantity: 0'. A 'Summary' table shows 'TOTAL' values for 'Std. Cost' (1,385.00) and 'Value Amount' (0.00). The 'Dependency' section contains buttons for 'Linked PO', 'Linked WO', and 'Drill Down'. A table below lists dependencies:

ITEM	TARGETINFO TRAN TYPE	TARGETINFO NO.	TARGETINFO PROMISE DATE	SOURCEINFO TRAN TYPE	SOURCEINFO NO.	SOURCEINFO PROMISE DATE	QUANTITY	UOM	ACTIONS
ENDGAME-SB	Work Order	48	5/14/2019	Work Order	49	5/14/2019	4	EA	
CISCO_1760-V	Work Order	48	5/14/2019	Work Order	50	5/14/2019	3	EA	

A callout box with a blue border and a blue circle containing the number '4' points to the 'Drill Down' button. The callout text reads: 'By using the Drill Down Feature you can now Link multiple WO's to one initial WO'.

In the case of a mult-level Bill of Materials. Drill Down will automatically create the chain of work orders for the top level item's sub-assemblies. All work orders that are part of the chain will have the same Drill Down Ref which will be the Work Order Number of the top level item. You can filter the work order list by Drill Down Ref to view only the work orders in the drill down chain.

By using the Drill Down feature you can now link multiple work orders with

one initial work order.