Magento

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Magento

Magento is an eCommerce software that provides extended and enterpriseclass features. Magento is the 'front end' application where your customers can view your products, place orders and monitor order status and Order Time is your 'back-end' system where orders, inventory and shipments are managed.

Generating Connection Credentials

Below are the steps for getting Magento connection credentials:

Magento Version 1

- 1. Log in to Magento.
- 2. Click System > Web Services > SOAP/XML-RPC Users.



3. Click the **+***Add New User* button on the upper right hand corner of the interface.

Users				O Add New User
Page I 1 of 1 pages View	20 • per page Total 1 records found first Name	Last Name	Email	Reset Filter Search Status
				•
4				Activo

4. Provide your Account Information by filling out the required fields. Important: These required fields are user-provided fields. The user assigns the values for these fields. Take note of the values particularly the User Name and API Key because you will use these information (credentials) for adding the connection settings in Order Time.

- User Name
- First Name
- Last Name
- Email
- API Key
- API Key Confirmation
- 5. Click the **Save User** button.

ser Information	New User	💽 Back Reset 🥥 Sa
User Info		
User Role	Account Information	
	User Name *	
	First Name *	
	Last Name *	
	Email *	
	API Key *	
	API Key Confirmation *	
	This account is Active •	

6. Click System > Web Services > SOAP/XML-RPC - Roles.

Dashboard	Sales	Catalog	Mobile	Customers	Promotions	Newsletter	CMS	Reports	System		
Latest Messag	ge: New Ma	gento Security	Scan Tool is	available! Read	details				My Account		
One or more o	of the Index	es are not up	to date: Proc	luct Attributes, P	Product Prices, Cat	alog URL Rewrite	s, Produc	t Flat Data, Cat	Notifications	alog Search Inde	ex, Stock Status
									Tools	A	
ashboard									Web Services		
									Design	SOAP/XML-RPC - Users	
									Import/Export	SOAP/XML-RPC - Roles	
Lifetime S	ales					Orde	rs	Amounts	Manage Curren	REST - Roles	
			\$0.00						Transactional E	REST - Attributes	
									Custom Variable	REST - OAuth Consumers	
Average C	Orders								Permissions	REST - OAuth Authorized Tokens	
			\$0.00						Magento Conne	REST - My Apps	No Data I
									Cache Manager	nent	
Last 5 Ord	iers								Index Managem	ient	
Customer			Ite	ms	Grand Total				Manage Stores		
									Order Statuses		
		NO	recoras toun	a					Configuration		

7. Click the **+***Add New Role* button on the upper right hand corner of the interface.

Roles	Add New Role
Page 1 1 0 of 1 pages View 20 er page Total 1 records found	Reset Filter Search
10 f Role Name	
1	

- 8. Enter a **Role Name**.
- 9. Click the *Save Role* button.

Role Information	Add New Role	Back Reset Save Role
Role Info Role Resources	Role Information	
	Role Name *	

- 10. Select **Role Resources** on the left side bar of the interface.
- 11. Set **Resource Access** to **All**.
- 12. Click the **Save Role** button.

Role Information	Add New Role	Back Reset Save Role
Role Info Role Resources	Roles Resources	
	Resource Access All •	

13. Click System > Web Services > SOAP/XML-RPC - Users.

Dashboard	Sales	Catalog	Mobile	Customers	Promotions	Newsletter	CMS	Reports	System			
Latest Messa	ge: New Mag	gento Security	Scan Tool is	available! Read of	details				My Account			
One or more of the Indexes are not up to date: Product Attributes, Product Prices, Catalog URL Rewrites, Product Flat Data, Cate							Notifications		alog Search Inde	x, Stock St		
									Tools		4	
ashboard									Web Services	-		
									Design	SOAP/XML-	-RPC - Users	
									Import/Export	SOAP/XML-	-RPC - Roles	
Lifetime Sales				Orders Amounts			Manage Curren	REST - Roles				
			\$0.00			- Orders Amounts	Transactional E	REST - Attri	EST - Attributes			
									Custom Variable	REST - OAu	uth Consumers	
Average (Orders								Permissions	REST - OAL	uth Authorized	
		_	00.00						Magento Conne	TOKETIS	A	···· No Da
			\$0.00						Cache Manager	REST - My	Apps	
Least E Or	dore								Index Manageme	ant		
Last 5 Of	uers				0				Manage Stores			
Customer			ITE	ems	Grand Total				Order Statuses			
		No	records foun	ıd.					Order Statuses			
									Conliguration			

- 14. Select **User Role** on the left side bar of the interface.
- 15. Select the **Role Name** by clicking the button under *Assigned*. Click the *Save User* button.

User Information	Edit User 'abel_soap'	Back Reset Delete User Save User
User Info User Role	Page 1 of t pages View 20 • per page Total 1 records found	Reset Filter Search
	Assigned Role Name	
	webservice_role	

16. Click **System** > **Configuration**.

Dashboard	Sales	Catalog	Mobile	Customers	Promotions	Newsletter	CMS	Reports	System		
Latest Message	e: New Mag	gento Security	Scan Tool is	available! Read o	details				My Account		
One or more o	f the Index	es are not up	to date: Prod	duct Attributes, P	roduct Prices, Cat	alog URL Rewrite	s, Produ	t Flat Data, Cate	Notifications	alog Search Ind	ex, Stock Statu
									Tools	4	
Dashboard									Web Services		-
									Design	SOAP/XML-RPC - Users	
									Import/Export	SOAP/XML-RPC - Roles	
Lifetime S	ales					Orde	re	Amounte	Manage Curren	REST - Roles	
			\$0.00					/ inounto	Transactional E	REST - Attributes	
									Custom Variable	REST - OAuth Consumers	
Average 0	rders								Permissions	REST - OAuth Authorized	
		_							Magento Conne	Tokens	No Data F
			\$0.00						Casha Managan	REST - My Apps	
									Cache Managen	nem	
Last 5 Ord	lers								Index Manageme	ent	
Customer			Ite	ems	Grand Total				Manage Stores		
		Ne							Order Statuses		
		NO	records tourn	iu.					Configuration		

17. Scroll down and on the left side bar, select **Magento Core API** under *Services*.

SALES
Sales
Sales Emails
PDF Print-outs
Тах
Checkout
Shipping Settings
Shipping Methods
Google API
Payment Methods
Payment Services
Moneybookers
SERVICES
Magento Core API
OAuth

18. Set the *General Settings* to:

- Default Response Charset **UTF-8**
- Client Session Timeout (sec.) **3600**
- WS-I Compliance Yes
- Enable WSDL Cache **No**
- 19. Click the *Save Config* button.

Current Configuration Scope:	Magento Core API	Magento Core API							
Default Config Manage Stores	General Settings				٥				
Configuration	Default Response Charset	UTF-8		[STORE VIEW]					
▶ GENERAL	Client Session Timeout (sec.)	3600		[STORE VIEW]					
General	WS-I Compliance	Yes	•	[STORE VIEW]					
Web Design	Enable WSDL Cache	No	۲.	[STORE MEW]					
Currency Setup									

20. Proceed to adding the connection settings in Order Time.

Adding Connection Settings

To start adding and testing the connection settings:

1. Click on the *Gear* icon to access the *Admin* screen.

Ørder Time	Beta						🌣 Project021 🛛 🕹
🛪 Home	🏘 Sales	🐂 Purchasing	O [®] Production	🗑 Warehouse	🔮 Reports		
Create New		Sales					Quick links
Open Full List	¥	4 Sale	s Orders-Trailing 12 mont	hs		Net Sales - Trailing Twelve Months	Search customers Search leads

2. Click **Ecommerce Integration** under the *General* section.

					Project021
📜 Purchasing	🚓 Production 🕤	🖯 Warehouse 🛛 🔅 F	leports	Save image(Co	mmand+S)
Admin					Log
General		Settings		Users & Roles	
Profile Lists		Company Preference	ences	Users	
Doc Status Alerts		 Custom Fields Page Layouts 		 Billing and Subset 	ription
ECommerce Int Shipping Integr	tegration	Email Templates Form Templates			
Accounting Integr	egration	, rom remplates			
Select Act	tive and click t	the Add Car	t button.		
Admin 🕨	ECommerce Integr	ation			
EComm	erce Integrat	ion 💽 A	ctive 🔵 Inactive	O Both	Add Cart
Select Ma	gento by click	ing its Add h	utton		
Admin > ECommerce	e Integration > Add Cart				
Add Cart					
Magento		3d Cart		Bigcommerce	
Magento	More than 240,000 business choose Magento eCommerce	3dcart	Shopping Cart Software that is easy to use. Build your online	BIGCOMMERCE	BigCommerce Shopping Cart Software is the solution for
Add	Solution.	Coftware Colution	with this eCommerce	husiness BigComp	matter what size your
		Add		help you sell more.	lerce has a solution that will
				Add	
Shopify		Woocommerce		Volusion	
🗿 shopify	Whether you sell online, on social media, in store, or out		The most customizable eCommerce platform for	Volusion	Shoppers spent more than \$26 billion and placed over
	of the trunk of your car, Shopify has you covered.		building your online business		185 million orders on Volusion ecommerce websites.
Add		Add		Add	
In the ECc	ommerce Integr	ration Editor	page, enter an	d set the c	onnection
settings in	n the <i>General</i> t	ab.			
Website N	Vame				
• Ente	er or assign a r	name for you	ur website.		
API URL	0	-			
∘ Ente	er the URL wit	h vour webs	ite in the API U	IRL:	
http)://www./inde	, x.php/api/v	2 soap/index/		
	For				
	example: htt	n·////////////////////////////////////	website com/i	ndev nhn/	ani/v2 soan/ir
llsornam	•	.p., / //////////////////////////////////	website.com/	nucz.prip/	api/vz_30ap/ii
	tic the license		arad in Canara	ting Conn	action
	a sure userna	A above	ereu in Genera	ining Conne	ection
Crea	Jentials >Step	4 above.			
• Ente	er the Magent	o Usernam	e in the Userno	ime field.	
Password	1				
 This 	is the API Key	/ you entere	d in Generatin	g Connecti	on
Crea	dentials >Step	4 above.			
• Ente	er the Magent	o API Key ir	i the Password	field.	

- 10. Select what you need from the options provided by clicking the corresponding checkbox.
- 11. Select at least one location if you want to limit the inventory to specific location(s).
- 12. Click Test Connection.
- 13. Click Save .

Magento Version 2

- 1. Log in to Magento with your **Administrator login credentials**.
- 2. Click **System** > **Integrations** on the left side bar of the interface.

Ŵ	System	×					System	n Messages: 🛕 1
DASHBOARD							Q	
\$ SALES	Import	All Users						Reload Data
8	Export	Locked Users						
PRODUCTS	Import/Export Tax Rates	User Roles	hart is disabl	led. To enable the chart, click h	ere.			
CUSTOMERS	Import History			Tax		Chinning	Quantity	
			0.00	\$0.00	1	\$0.00	O	
		Notifications						
CONTENT	Integrations	Custom Variables	estsellers	Most Viewed Products	New Customers	Customers		
REPORTS		Manage Encryption Key	/e couldn't fin	d any records.				
STORES								
*	Cache Management							
SYSTEM	Backups							
FIND PARTNERS & EXTENSIONS	Index Management							
	Web Setup Wizard							Magento ver. 2.1.8

3. Click the *Add New Integration* button.

Ŵ				System	Messages: 🛕 1	
DASHBOARD	Integrations			Q		
\$ SALES				Add Ne	w Integration	
PRODUCTS						
CUSTOMERS	The integration ! ! has been saved.					
	Search Reset Filter 1 records found		20 💌 per pa	age <	1 of 1 >	
CONTENT	Name	Status				
d.						
REPORTS	Ak ez	Inactive	Activate	/	T	
STORES						
SYSTEM	Consider 0 2018 Managero Jac All sinite record				Magante unr	2.1.9
FIND PARTNERS & EXTENSIONS	U coprigin e zoro meguno, no zarigina (ESE/YEC.				Report I	<u>Lugs</u>

- 4. Click Integration Info and enter values for the fields:
 - Name
 - Email
 - Your Password This is the same as your login password.
- 5. Click Save.

			← Back	Save 🔻
BASIC SETTINGS	General			
Integration Info 🖌	Name *			
API	Email			
	Callback URL Enter U recomm	NL where Oauth credentials can be sent when using Oauth for token exchange. We strongly end using https://.		
	Identity link URL	edirect user to link their 3rd party account with this Magento integration credentials.		
	Current User Identity Verificati	on		
	Your Password *			

- Click the *API* tab. Select the Magento resources the integration can access. You can select *all resources*, or select a *custom list. Note:* It is recommended to select at least Orders and Shipments for the resources that will be included in integration.
- 7. Click Save.



8. On the *Integrations* page, click **Activate**.

DASHBOARD	Integrations				Q	A
\$ SALES					Add Ne	w Integration
PRODUCTS					_	
CUSTOMERS	The Integration 1 has been saved.					
	Search Reset Filter 1 records found			20 💌 per page	<	1 of 1 >
CONTENT	Name	Status				
			•	-		
an v	A 12	inactive	Activate			

9. Click **Allow** to approve access for the resources you have selected.

DASHBOARD		Allow
\$ SALES	The integration you selected asks you to approve access to the following:	
PRODUCTS	API	
CUSTOMERS	 Desthoard Sales Operations 	
MARKETING	 ✓ Qrders ✓ Qrders ✓ Qrdere ✓ Qrdere 	
	4 Wiley 4 W Send Order Email 8 Reorder	Ţ
REPORTS		

10. The *Integration Tokens for Extensions* will be displayed. Click **Done**.

CASHBOARD	Int			Done
\$ SALES		Integration Tokens for Extensions		
PRODUCTS	-	Consumer Key	n y	
CUSTOMERS	Se	Consumer Secret	4 'cs	
MARKETING	Nat	Access Token	n8 t3p	
CONTENT	Abr	Access Token Secret	rj Shk	

11. Proceed to adding the connection settings in Order Time.

Adding Connection Settings

To start adding and testing the connection settings:

1. Click on the *Gear* icon to access the *Admin* screen.

Ørder Time	Beta						🗢 Iroject021 🛛 😨
🕋 Home	🏘 Sales	🐂 Purchasing	OC Production	🗑 Warehouse	🔥 Reports		
Create New	~	Sales					Quick links
Open Full List	*	Sale	s Orders-Trailing 12 mont	hs		Net Sales - Trailing Twelve Months	Search customers Search leads

2. Click **Ecommerce Integration** under the *General* section.

Admin		
General	Settings	Users & Roles
 Import Profile Lists Doc Status Alerts Ecommerce Integration Shipping Integration Accounting Integration Select Active and clipsed 	Company Info Company Preferences Custom Fields Page Layouts Email Templates Form Templates ck the Add Cart but	 Roles Users Billing and Subscription
Admin > ECommerce In	tegration	
	ration Active	Add Cart

4. Select Magento by clicking its **Add** button.

dmin 🕨 ECommerce	e Integration Add Cart				
Add Cart					
Magento		3d Cart		Bigcommerce	
(1) Magento Add	More than 240,000 business choose Magento eCommerce Solution.	Software Solution.	Shopping Cart Software that is easy to use. Build your online store from your web browser with this eCommerce	business, BigComm help you sell more	BigCommerce Shopping Cart Software is the solution for fast-growing brands. No matter what size your nerce has a solution that will
Shopify		Woocommerce		Volusion	
🗿 shopify	Whether you sell online, on social media, in store, or out of the trunk of your car, Shopify has you covered.	MOO COMMERCE	The most customizable eCommerce platform for building your online business	Volusion.	Shoppers spent more than \$26 billion and placed over 185 million orders on Volusion ecommerce websites.

- 5. In the *ECommerce Integration Editor* page, enter and set the connection settings in the *General* tab.
- 6. Website Name
 - Enter or assign a name for your website
- 7. API URL
 - Enter the **URL** with your website in the API URL:

http://www./rest/V1/

- For example: http://www.mywebsite.com/rest/V1/
- 8. Username
 - Enter the **username** that you use to log in to Magento V2 in the **Username** field.
- 9. Password
 - Enter the **password** that you use to log in to Magento V2 in the **Password** field.
- 10. Select what you need from the options provided by clicking the corresponding checkbox.
- 11. Select at least one location if you want to limit the inventory to specific location(s).
- 12. Click **Test Connection**.
- 13. Click Save.