

B2B - Setting up Related Items for the 'Frequently Bought With' Section

Last Modified on 04/02/2020 3:08 pm EDT

On each product within your B2B Portal you can set a 'Frequently Bought With' section. This will highlight items that are frequently bought with the current item being viewed. It also allows them to cart them all with the click of a single button.

- **Set up a Related Item**

- Go to the Open Full List drop-down on the left-hand side of Order Time
- Click on Items
- Select the Item you'd like to include a Related Item with

NAME / NUMBER	TYPE	DESCRIPTION	UOM	RECORD INFO CREATED DATE/TIME	ID	BUILD AMOUNT	IMAGE	ACTIONS
01-1202	Part	The main part	EA	3/20/2019 11:09 AM	1294			
01-1929	Part	This is the purchasing desc	EA	3/20/2019 11:09 AM	1139			
01-2186	Part	A drug of some kind	EA	3/20/2019 11:10 AM	1317			
01-3442	Part		EA	3/20/2019 11:10 AM	1338			
01-3510	Part	This is panel.	EA	3/20/2019 11:11 AM	1343			
01-4548	Part	CONFETTI SET WITH ACRYLIC DISP	EA	3/20/2019 11:10 AM	1312	50		
01-4616	Part		EA	3/20/2019 11:09 AM	1236	800		
01-4623	Part	ACCESSORY JEWELRY - BLACK AND	EA	3/20/2019 11:09 AM	1237	200		

- Go to the Related Items Tab and click Add

Home > Items > Item

Item - 01-1202 **EDIT** Print Label

Created By Brett Goldberg 3/20/2019 11:09 AM Modified By Ian Benoit 2/6/2020 4:51 PM

General

Description: The main part
Type: Part
Group: Parts Group Change group
UOM: EA
Price: 50.00
Std. Cost: 25.00

Summary

Available	747.00
Required	62.00
Net Available	685.00
On order	702.00 ETA-8/8/2019

Note

1/19/2020 Ian Benoit-

Inventory Custom On Order Detail Required Detail Transactions Vendors **Related Items** Customer Aliases Item Image Attachments Barcodes Alias

RELATED ITEM - DESCRIPTION RELATION ACTIONS

Add

- Start typing the name of your Related Item and choose it from the drop-down
- Enter a Description, this is optional
- For Relation, choose UpSell

- Then click Save, example below:



Item Relation ✕

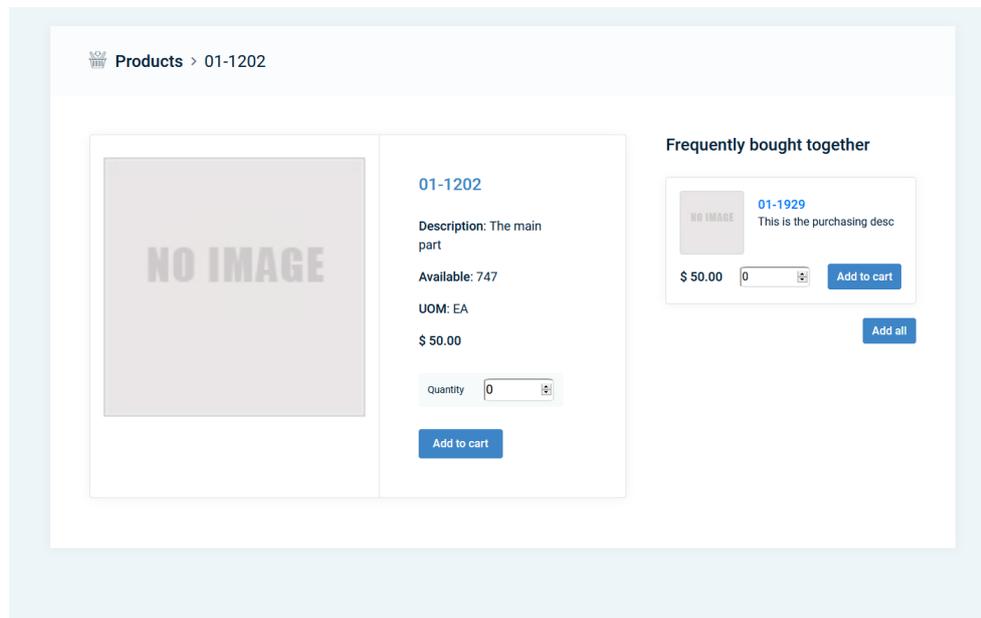
Related Item: 01-1929

Description: Frequently Bought With 01-1202

Relation: UpSell

Save Cancel

- **The Frequently Bought With feature appears like this under the Product page within your B2B Portal:**



Products > 01-1202

01-1202

Description: The main part

Available: 747

UOM: EA

\$ 50.00

Quantity: 0

Add to cart

Frequently bought together

01-1929
This is the purchasing desc

\$ 50.00 0 Add to cart

Add all

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- **TO APPLY ALL OF THESE CHANGES YOU MUST REFRESH YOUR PORTAL**

- To do this go to Admin > B2B Customer Portals > Click Refresh Portal (It's below the Configure & Deactivate Buttons)

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