

Webinar - New Features in Version 1.0.27 + Open Q&A

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Webinar Notes: Order Time - New Features in Version 1.0.27 + Open Q&A

- **Release Notes**
 - <https://help.ordertime.com/help/release-notes-version-1027>
- **New Batch Email Sends**
 - **Batch Actions**
 - **Batch Email Sending**

- You can send the batch emails from the Sales Order list and the Ship Doc list
 - Sends to the Contact
 - If that is blank it sends it to the Billing Email Address and Shipping Email Address
- Hidden Company Preference
 - Editing Email Templates with Rich Text Editor
 - Email us for access to this feature!
- B2B Portal Self Registration and Shipping
 - Portal Settings
 - General Tab
 - Allow leads to self register option
 - Set them via Terms
 - Save and Refresh the portal
 - Account Tab
 - Shipping Options
 - Ship Methods
 - Shipping Carrier Accounts
 - Shipping will be calculated after the order is received
- OT Mobile - iOS App
 - <https://help.ordertime.com/help/order-time-mobile-demo-and-download>
 - Pick is already in
 - Check out a Sales Order
 - Pack is coming soon on the next update
 - Check out the Ship Doc
 - Confirm all the items going into packages
 - Are we planning on doing Android Port?
 - Yes, we developed the Apple app first because it was a much stricter operating system first. Once this code is finalized we can just port it to Android.
 - Aiming for the 3rd Quarter of 2020
- Kits - New totaling for Can Make

- **Kit Items have a field called Can Make showing the amount of kits that can be made with current materials. This can feed into your Ecommerce integration to show total available.**
- **Under Ecommerce Integration Settings**
 - **Check the box Update Inventory can include the kits that can be made as a total**
- **Item Images Overhaul**
 - **We were getting the images each time the lists loaded**
 - **For faster loading we serve it once now and don't serve the image again until an expiry**
 - **Under an individual Item's Images tab you can bulk upload images to the Item**
 - **This also serves the B2B Portal by showing a carousel of images**
 - **It allows the API to serve the images to your Ecommerce platform/website**
 - **In the Company Info section: Multiple Brand Logos can be uploaded for your forms or B2B Portal**
 - **Edit a Sales Order / Ship Doc / Etc form, and in the Design Tab you can swap the logo**
 - **You can also modify each B2B Portal you have with a different logo in the B2B Portal Settings**
- **Question about Editing Custom Fields on a closed Ship Doc**
 - **Currently working on this, a ticket is in our system to add this feature.**
- **Reports**
 - **You can now create Reports with Images**
 - **Add the Items Table**
 - **Add the Images Table**
 - **Add the column Images ID**

- **Set a filter where the Images ID is not equal to 0, so that you don't show items that are missing an image**
- **To get a full list of images you can also use the API if you have an understanding of web APIs, full documentation for our API can be found on the knowledge base [here](#)**
- **Customer Logs**
 - **Go to a customer, click on the Activity History Tab**
 - **Click on Add Log**
 - **This is a free-flowing note that can follow the customer whenever someone looks them up**
- **New Feature Request**
 - **Sending out an Email Template WITHOUT a Form Template when batch emailing.**
 - **This has been added to our queue, thanks for your suggestions!**
- **Past Webinars**
 - **Head here to see all Past Webinars: <https://help.ordertime.com/help/past-webinars>**
 - **Today's webinar will be up in a few days!**

For sales inquiries email: kimk@numbercruncher.com

Toll Free 866-278-6243 X 335

Direct Line 954-302-6335

For suggestions on upcoming webinars email:
michael@numbercruncher.com

As always, direct support-related queries to:

support@ordertime.com