How to get the BoM Step IDs for Importing BoM Components

Last Modified on 08/11/2020 1:58 pm EDT

to Reports> New Report		
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Reports ▶ New Report		
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New Report Tables Tables	Reports + Customize Report		
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	Price Level		

Here are the columns you need: (Notice that I added the captions to the columns for easier recognition)

Reports + Customize Report						
New Report					Type Tabular v	View Save Save As Cancel
Tables	Tables Columns	Filters Sort By				
Bill Of Materials						
BOM Steps	TABLE	COLUMN	CAPTION	SECTION	SUMMARY FUNCTION	ACTION
Item	Item	Id	Assembly Item ID		None	0
Step	Item	Name / Number	Assembly		None	0
step	BOM Steps	Id	BOMStepId		None	0
	Step	Name	Step Name		None	٥

This is what the report will look like:

Reports > View Report			
Step ID for BOM Component Import		1	Export Print Customize Report Save As
ASSEMBLY ITEM ID	ASSEMBLY	BOMSTEPID	STEP NAME
5	Snack Pack	2	Default
5	Snack Pack	13	Production
15	Car pack	3	Default
2	Item A	5	Default
43	Toy Lot - Cat	6	Default
44	Snack Pack- clone	8	Default
45	Style 1	9	Default
63	Black Spider costume	10	Default
68	Job Item	11	Default
4	item C	12	Default

Now click the Export button in the top-right to export the report as a CSV.