

# Webinar - Important Reports for the New Year

Last Modified on 03/12/2021 12:33 pm EST

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## Notes from the latest webinar on Important Reports for the New Year

- Information about Inventory Valuation Reports
  - Can drill down by clicking on individual item names / numbers
- Ledger Reports for ins and outs
  - All Transactions for an item by quarter
  - Shows Receivers adding inventory and value
  - Shows Ship Docs removing inventory and value
- Pivot Tables
  - You can set it so that you can pivot by date and show your Sales transactions by month for the entire year.
  - You can show the change as a percentage and the value that is added.
- We had a question about column widths for reports
  - We currently have a feature request to allow you to edit the default column width.
  - Possibly whether to set it as responsive to how much is entered or not.
- At the end we show special reports about Customer Returns
  - View by the highest returned item
  - View by the customer with the most returns

- Creating Reports
  - <https://help.ordertime.com/help/creating-reports>
- Customizing Reports
  - <https://help.ordertime.com/help/customizing-reports>
- Creating a Pivot Table Report
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- Webinar - Detail Reports
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If you have any questions you'd like answered or topics for future webinars, send them to me at [michael@ordertime.com](mailto:michael@ordertime.com)

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