Webinar - Newest Features From Release 1.0.30

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Newest Features From Release 1.0.30

- Full Release Notes
 - o Email and Calendar Integration
 - Gmail + Outlook365 Mail
 - Google Calendar + Outlook Calendar
 - On an individual user basis
 - Each user can connect their accounts
 - Learn More Here
 - B2B Gateway EDI Integration
 - ShipStation Configuration Changes
 - Configure Button found under Shipping Integration
 - Previously had to have this configuration done in the background by our team.
 - Now you can control this completely on the front-end yourself and set mappings
 - Ship Docs and Transfers can be sent over to ShipStation
 - Set the Exporting and Importing Options
 - Set Order Sources
 - Set the Mapping for up to 3 fields
 - o Ability to Re-download a Shopify Order
 - We go over the changes in Company Preferences
 - Changes to the Alerts
 - Complete List of New Alert Types
 - o Batch Printing / Batch Emailing
 - Batch Printing, Emailing, Labeling on the Lists

- Only works with visible and checked transactions
 - Filter and expand your list to check box more documents

o Added the ability to Select Required in a Reorder Analysis

- Select which linked SOs matter for your Reorder
- Use the Reorder Analysis setting:
 - Has Demand (Required)
- Create a Linked PO for each Sales Order on the list or choose which ones you want

Reload Count

- Used when you've done transactions since the time when the Count was started.
- This updates the Count with the proper numbers that should still be in Inventory

o Reload BoM (Bill of Materials)

- Used when you already have Work Orders running but you have just updated the Bill of Materials.
- If you change the recipe all you have to do is go to the Work Order that is open and click the Reload BoM button at the top-left.

Default Templates

- You can set the Default Templates for each Customer
- To add these fields to your Customer Editor screen go to Page Layouts:
 - Select: Entities >> Editors
 - Click on the Edit button on Customers
 - Drag Default Template Fields Over