Version 1.0.31

Last Modified on 06/30/2026 1:41 pm EDT

Version 1.0.31 - Released October 27, 2021 - Known issues fixed, improvements and new features added as follows:

> **Note:** Some of these changes were implemented as Hot Fixes during the development cycle. They were fixed on separate dates, but weren't published about until the official release.

#	Changes	Revision
1	ADDED	**Sales Order Allocation**
2	ADDED	**Repair Orders Implemented**
3	ADDED	Customer Address Validation: Implemented US Address Verification for Ship To Addresses (It will prompt with Replace & Save, Keep Mine & Save or Cancel)
4	ADDED	Payment Alerts now include the Customer Name in the Title
5	ADDED	Ability to select the BOM Version when creating linked Work Orders
6	ADDED	**Consignment Implemented**
7	ADDED	Report: Open Sales Orders by Item and Customer (to show OPEN balances on open Sales Orders. Total Amount - Shipped EXT = OPEN amount.)
8	ADDED	Ability to auto send invoices after Ship Doc is marked as Shipped (added via Alerts for Status change)
9	ADDED	Ability to accept eChecks/ACH Payments (Works for Authorize.Net, BluePay, and QuickBooks Payments
10	ADDED	Enhanced Replace Component button to Bill of Materials List (Can Replace, Add, Subtract, Copy BoM)
11	ADDED	**Added Time of Day Restriction as an Advanced Security Feature**
12	ADDED	**Added IP Restriction as an Advanced Security Feature**
13	ADDED	**Added Two-Factor Authentication as an Advanced Security Feature**
14	ADDED	You can use Batch Action on the Sales Order, Ship Docs, Quote, Purchase Order, and Receiver Lists to Export Docs to CSV
15	ADDED	Search Work Orders has been added as a Quick Link in the Production tab
16	ADDED	API Endpoint added for **Attachments**
17	ADDED	API Endpoint added for **Sales Order Line Item**
18	ADDED	API Endpoint added for **Fill Line Item**
19	ADDED	API Endpoint added for **Tasks**
20	ADDED	API Endpoint added for **Item Images**
1	IMPROVED	New Company Preference for Items: Number of records to show when searching an item in a document (This is for the auto-fill searches, Max 20)

2	IMPROVED	New Company Preference for Shipping: Once shipped, line items with 0 quantity shipped should remain on the ship doc.
3	IMPROVED	New Company Preference for Purchasing: After creating a Receiver for a linked PO, create the corresponding Ship Doc OR allocate to the corresponding Work Order.
4	IMPROVED	New Company Preference for Purchasing: After creating a Receiver for a linked PO, allocate to the corresponding Sales Order or Work Order.
5	IMPROVED	New Company Preference for Purchasing: Copy vendor notes to memo
6	IMPROVED	New Company Preference for Activities: When sending external emails, use the current user's email and name. Uncheck to use the 'Default from email' in Company Info.
7	IMPROVED	Create Support Login now shows Expiration Date and Timestamp
8	IMPROVED	Using the Batch Action to Create PDF on a List will open the PDF in a New Tab
9	IMPROVED	Added new Role Permissions to restrict Fulfillment Batch
10	IMPROVED	Role Exception to be able to hide the costs on an Items page and specifically on the On Order detail
11	IMPROVED	Able to import Lots or Serial Numbers into a Doc without having to specify the item
12	IMPROVED	Custom Field Editor now has an option to Allow Negative Values. Works for Integers, Cost, Quantity, Price, and Amount
13	IMPROVED	Added In Transit to the summary box on Items, between Committed and On Order
14	IMPROVED	Can set the default Account and Location for New Adjustments and Counts
15	IMPROVED	Ability to set a Date Range for the Batch Shipping
16	IMPROVED	Customer Ref. on Purchase Order Line Item and Receiver Line Item
17	IMPROVED	Non-Admin Roles can be set to manage Ecommerce or Accounting Integration functionality
18	IMPROVED	Ability to Map Item Group to Custom field in QuickBooks Desktop
19	IMPROVED	Ability to reorganize the lines on a Ship Doc like you can with the Sales Orders
20	IMPROVED	Added the currency symbol next to the amounts on Forms
21	IMPROVED	Ability to import line items onto a Transfer just like you can on a Sales Order
22	IMPROVED	When doing a Transfer we first check the default bin, then move on to other On Hand bins until the quantity is fulfilled
23	IMPROVED	FOB and Shipping Method as fields on Vendors so they can default on Purchase Orders
24	IMPROVED	Ability to import the package information on the Ship Docs, Cost and Package Details
25	IMPROVED	Ability to add data fields from the Packages tab to both Forms and Reports
26	IMPROVED	Ability to update a line item Custom Field on a Vendor Return or Customer Return via the API
27	IMPROVED	Give a warning when you add a duplicate Line Item to a Sales Order
28	IMPROVED	Customer PO Field as a column displayed on the Required Detail tab of an Item
29	IMPROVED	Ability to import Ship Doc Line Items
30	IMPROVED	Ability to import Manufacturers
31	IMPROVED	Order Increment under Item Vendor can now allow decimals
32	IMPROVED	Linked Drop Ship Purchase Order has Customer Promise Date on it
33	IMPROVED	Shower Back Order from Purchase Order on Receiving
34	IMPROVED	For Linked POs, Auto-send PO Email to Vendor, and Mark as Sent (this is achieved via the Alerts Automation)
35	IMPROVED	Ability to add a default CC field to Email Templates
36	IMPROVED	Ability for Memo-type Custom Fields to display line breaks on Form Templates

37	IMPROVED	Ability to manually sync a single order from BigCommerce
38	IMPROVED	Added Vendor Part No as a search field on Item list
39	IMPROVED	Can add Shipping Instructions to multiple locations on a Quote Form layout
40	IMPROVED	The Remove Filter button is now highlighted in an orange color so that it is easier to see when there are filters applied
41	IMPROVED	The amount of Custom Fields per Vendor has been increased to 20
42	IMPROVED	Price Level UI Improvements
43	IMPROVED	Ability to add multiple targets in Value Adjustment for the same Item
44	IMPROVED	In the Dependency tab of a document, when you add a Linked Work Order, it will now have the checkboxes like the Linked PO Button. For each box selected, the Quantity will set to the Required. For each one unselected, the Quantity will go to 0.
45	IMPROVED	Removed the Cost requirement for creating a Purchase Order from Reorder Analysis
1	FIXED	Columns with numbers on the Ship Doc were not right-justified
2	FIXED	Custom Field Types have been Alphabetized
3	FIXED	Accounts lists have been Alphabetized
4	FIXED	Fixed an issue where opening an Email template would delete the info in the BCC field
5	FIXED	Fixed an issue where adding a Kit variation would remove Components
6	FIXED	Fixed an issue with Auto Receive from Drop Ship
7	FIXED	The shipping address fields are not populating when they are added to the Purchase Order list screen
8	FIXED	Fixed an issue where you couldn't reorder Sales Orders with Kits properly
9	FIXED	Fixed an issue where Shopify Tax Rates were not matching up correctly with their Order Time counterparts
10	FIXED	Display issue where an Item name showed up correctly on orders and in the list but incorrectly on Reports
11	FIXED	Fixed an issue with the run analysis screen adding filters on its own
12	FIXED	Batch shipment was allowing Ship Docs with no quantity on any lines to be created
13	FIXED	Display issue where events that were added were showing in the wrong time slot on the calendar view
14	FIXED	Fixed an issue with Ecommerce orders involving Kits and Kit pricing
15	FIXED	Fixed an issue where List filters weren't clearing when clicking the funnel button
16	FIXED	Fixed an issue where the Drop Ship - Ship To address wasn't changing based on the Customer Address
17	FIXED	Flatten should now order the Steps properly, with Steps on the lowest sub-assembly first
18	FIXED	Fixed a bug with the Work Order UPC field
19	FIXED	Fixed an issue where importing a Sales Order Line Item wouldn't populate Custom Fields properly
20	FIXED	Fixed a display issue where the Vendor column would appear on Reorder Analysis for Work Orders and Production
21	FIXED	Fixed a display issue on the Open Activities Tab when you updated a Task it would create it in a new row instead of just updating the same row
22	FIXED	Fixed an issue where the Outlook integration would disconnect intermittently
23	FIXED	BigCommerce Setup Instructions have been updated due to changes
24	FIXED	Fixed an issue where Batch Fulfillment was looking at the Sales Order promise date instead of the line item promise dates

25	FIXED	Fixed an issue where Receiver's valuation would not change until the status was changed to Received