Tracking Number on Ship Docs

Last Modified on 05/18/2022 11:05 am EDT

Overview

Adding shipping tracking numbers to Ship Docs in Order Time.

Solution

Follow the instructions below to add a tracking number to a Ship Doc.

- First open any existing Ship Doc by going to Open Full List and clicking Ship Docs in the list
- On the Ship Doc page click Ship Amount in the Summary section

	Status Shipped 🗸
Summary Revision : 3	C
Subtotal	5,215.00
Ship Amount	0.00
Std (10.000 %)	521.50 Tax
Additional Fee	0.00
FL-Broward (7.000 %)	7.87
Total Amount	4,701.37
Paid Amount	-0.00
Balance	4,701.37

• If a shipping carrier has already been selected, then click the name of the shipping carrier in the Summary section

	Status	Shipped	~
Summary Revision : 3			C
Subtotal			5,215.00
UPS			5.00Tax
Std (10.000 %)			521.50 Tax
Additional Fee			0.00
FL-Broward (7.000 %)			8.22
Total Amount			4,706.72
Paid Amount			-0.00
Balance			4,706.72

- On the Ship Method screen you can select the Ship Method from the drop down
- Then you can select the Ship Sales Tax Code
- Enter the Ship Amount
- Enter the Tracking No. of the shipped order
- After you are finished click Save

Ship Method		×
Ship Method	~	
Ship Sales Tax Code Ship Amount	0	
Tracking No		
		Save

- To lookup the tracking number on an existing Ship Doc
 - Open the Ship Doc and click the shipping carrier name
 - The Ship Method popup will open, and you can view the Tracking No.

General		Bill Ad	dress map	S	nip Address map		Summary	Revision : 3			C
No. 100086	No. 1000866			A SHORE THING (CHARLESTOWAR)		Subtotal		5,215.			
Customer A SHORE THING (CHARLESTOWN) Change		2183 M	2183 MATUNUCK SCHOOL HOUSE RD 4581 SHERIDAN	21	2183 MATUNUCK SCHOOL HOUSE RD 4581 SHERIDAN		UPS		12.00Ta		
		CHARLE	CHARLESTOWN, RI 02813		CHARLESTOWN, RI 02813 US		Std (10.000 %)		521.50 T		
Customer PO 342342	346						Additional F	ee			0.00
Contact							FL-Broward	(7.000 %)			8.71
SO No. 2033 Ship Method Total Weight 17.00						×	Total Amou	nt			4,714.21
							Paid Amour	nt			-0.00
	Ship Method	UPS		~			Balance				4,714.21
Items Details	Ship Sales Tax	Tax		~							
	Ship Amount	12									
Name/Number	Tracking No	Tracking No 489756321									
QUANTITY ITEM E						_	PROFIT	CUSTOMER PART NO	PACK	TPN AC	TIONS
1.00 1111 s	encorpio-ring				Save	ncel 55	90.00		4	Ø	, o