

Version 1.0.32

Last Modified on 05/19/2022 9:01 pm EDT

Version 1.0.32 - Released May 20, 2022 - Known issues fixed, improvements and new features added as follows:

Note: Some of these changes were implemented as **Hot Fixes** during the development cycle. They were fixed on separate dates, but weren't published about until the official release. Our development team is constantly releasing new changes to better serve great customers like you!

#	Changes	Revision
1	ADDED	Custom List Views - The ability for Order Time users to save custom list columns and filters on record screens for future use
2	ADDED	New Button on the Sales Order, Select Items to Ship
3	ADDED	Create " Can Make " Reports in the Report Builder
4	ADDED	Extended Accounting Integration Role Restrictions (Disallows the Role's ability to Un-Sync/Remove from Sync)
5	ADDED	New Button to Close an Open Sales Order from a Ship Doc
6	ADDED	Added a preference to automatically allocate orders. Ideal for synced orders from another sales platform
7	ADDED	Quick BoM Report: New Button for Assemblies on a Sales Order or Quote line item to quickly see the Bill of Materials and their Inventory Status
8	ADDED	Global Search (BETA)
9	ADDED	Create a Period Closing Date to Lock Transactions (Locks the Undo Transaction Ability)
10	ADDED	New Button - Recalculate Pricing on the Sales Order when the Price Level for a Customer Changes
11	ADDED	Ability to create Vendor RFQs - Request For Quote
12	ADDED	Control the ability to view Item Stats, controlled via Role Exceptions on either Inventory or Inventory by Location Status
13	ADDED	Work Order Component Import
14	ADDED	Added the Location Filter to the Reorder Analysis for Production
15	ADDED	Ability to move line items up and down for the Receiver
16	ADDED	Ability to move Components up and down on Work Orders and Disassemblies
17	ADDED	Ability to change the Work Order or Purchase Order Status on the Sales Order Dependency tab

18	ADDED	On the Create New Batch Fulfillment screen you can now filter by any Status with the type of Approved
19	ADDED	Beta version of our integration with OpenCart Ecommerce
20	ADDED	Added Invoice Date field for Value Adjustment. This field is used when a Bill is created in accounting
21	ADDED	Add items to an Open Receiver and choose which Purchase Order to link
22	ADDED	New Preference in General > Advanced, Clear custom field data when duplicating a document (Quotes, SO, PO, Customer, Item)
23	ADDED	When creating linked Work Orders from a Sales Order there is a checkbox to pre-populate the quantities
24	ADDED	Two new Date Filters added to Reports - Tomorrow & Specific Days of the Week
25	ADDED	Added an Image Column to the Items tab on a Vendors page
26	ADDED	Ability to map the standard SKU in QuickBooks to a Custom Field from the Accounting Import
27	ADDED	New Preference: Load Can Make on Sales Order and Quote Line Items. Use the Can Make Column on those documents
28	ADDED	Ability to see the Associated PO Number when looking at the Receivers Tab on a specific Vendor (Column needs to be added)
29	ADDED	Ability to add a Class on Items within the Sales Order
30	ADDED	New Preference: Change (Purchase Order) status to Sent after sending an email
31	ADDED	Ability to create linked Purchase Orders from a Repair Order, to purchase items needed for a repair
32	ADDED	New Import: Import Price Levels by Item for bulk purchases
33	ADDED	Ability to set a different Unit of Measure for each Vendor on the Item-Vendor tab
34	ADDED	New property in the B2B Config to Include Can Make products
35	ADDED	New Preference: Turn off autocomplete hover selection
36	ADDED	New Alert for changes in Promise Dates, if that happens, a task / event is created with the due date of the Promise Date
37	ADDED	Ability to select the BoM Version for Linked Work Orders
38	ADDED	Ability to see the Payment Source for a Payment on the Payment List (Helps for Ecommerce Users)
39	ADDED	New API Endpoint: BoM Component
40	ADDED	New API Endpoint: Ship Doc Line Item
41	ADDED	New API Endpoint: Ship Doc Package (Package info only, no item or details)
42	ADDED	Beta version of our integration with Squarespace Ecommerce
43	ADDED	Price Level Option, Customer Item Volume Percentage Discount
44	ADDED	Additional Fields added to the Work Order Import: Quantity, Status Type, Promise Date
45	ADDED	Bulk Component Replace/Add/Subtract
46	ADDED	Ability to Import Adjustment Line Items
47	ADDED	Added Support for Styles in the Receiving and Vendor Return Form Templates
48	ADDED	Made it so that the Lot / Serial Number on the Item Inventory tab can be edited

49	ADDED	New Payment Gateway: CardPointe Payment Gateway
50	ADDED	New Preference: Production > Advanced > Create more Work Orders than what is on the Sales Order
51	ADDED	New Column Added to the Item, Customer and Vendor List: Account Integration ID
52	ADDED	Purchase Order Easy Import added as a quick way to import line items into a Purchase Order
53	ADDED	New Ecommerce Setting to use Available or Net Available
54	ADDED	New Preference: Show Ship Doc instead of Sales Orders when one or more payments are applied
55	ADDED	New Preference: Add Open Sales Order Items to Ship Docs
56	ADDED	Ability to add to a Receiver from an existing Purchase Order
57	ADDED	New warning when voiding a Sales Order that has Dependencies
1	IMPROVED	You can now add Emailed or Printed to your Page Layout for Purchase Orders, Sales Orders, Ship Docs and Receivers. They are automatically checked when you email or print (Create PDF) the document.
2	IMPROVED	Enhanced the Audit Trail Report to show Documents created by Integrations
3	IMPROVED	Ability to quickly update a custom Report Name
4	IMPROVED	Ability to Bulk update BoMs when Components are Replaced/Added/Subtracted with the Bulk Component change
5	IMPROVED	Display tracking number on Ship Method Pop Up
6	IMPROVED	Repair Order - Return to Inventory automatically adds the cost to the item
7	IMPROVED	Added Customer PO field on the Item Transactions table for use in Item Ledger Reports
8	IMPROVED	Sorting is alphabetic in the Group list when changing and Item Group
9	IMPROVED	Ability to have the home currency displayed on forms
10	IMPROVED	Kit Items on a Sales Order can now use the Open Quantity field for each item
11	IMPROVED	Improvements to URL Field Types for better validation
12	IMPROVED	Increased the range of the Item Markup Price Level Type so that you can go higher than 100%
13	IMPROVED	Made it so that quantities for kits on the Ship Doc show the same way they do on the Sales Order
14	IMPROVED	Linked Purchase Orders add Items in same order as they appear on the Sales Order
15	IMPROVED	Filter by Item Group when bulk replacing Components on BoMs
16	IMPROVED	Display customer name as well as the dependent Sales Order on the Purchase Order Report
17	IMPROVED	Added the Cost property to Package details on a Ship Doc
18	IMPROVED	Added Quantity column to the Dependency Item Tab on a Sales Order
19	IMPROVED	Ability to see all Open Carts from the B2B Portal in the Carts List and make a Sales Order from one of them
20	IMPROVED	Improved the handling of QBO Disconnections and the Sync Queue
21	IMPROVED	Each Report section can now be Collapsed or Expanded for easier readability

22	IMPROVED	Icon added next to the Doc Number on a Payment Request page to show that it is a link to the document
23	IMPROVED	Enhanced Ecommerce to allow matching the Item SKU to something other than Item Name
24	IMPROVED	Lot Number entry has an input box for Quantity
25	IMPROVED	QBO Integration updated to support additional Custom Fields
26	IMPROVED	Enhancement to have separate dates for Inventory Valuation, Receiver Date & Valuation Date
27	IMPROVED	New button to delete an entire Kit from a Ship Doc
28	IMPROVED	Can add a custom description for each Attachment
29	IMPROVED	Can add a custom description for each Item Image
30	IMPROVED	Added Batch Status change to Vendor Return list
31	IMPROVED	The QuickBooks Desktop Sync Tool is now capable of handling more than one QB File for customers with multiple companies
32	IMPROVED	Ability to switch Line Numbers on a Work Order
33	IMPROVED	Ability to sort Available Lot / Serial Numbers by Date
34	IMPROVED	On the Item Details Page you can now use the On Quote tab to see Items on Quotes
35	IMPROVED	Sales Order Easy Import has been updated to allow you to map the Price Level, Shipping Address and Billing Address
1	FIXED	Fixed an issue with Reorder Points by location Imports causing errors
2	FIXED	Fixed multiple issues with Allocations, Allocation Percentages, and Allocations with Kits
3	FIXED	Fixed an issue with Custom Calculated SO line Item Fields.
4	FIXED	Fixed an issue with Inactive Doc Statuses causing lists to fail
5	FIXED	Fixed issue where custom fields not in page layout would lose data
6	FIXED	Turned off auto complete from browser on date drop downs
7	FIXED	Fixed issue with auto-allocating Ship Docs from Receivers
8	FIXED	Fixed editing customer when customer is set a parent of other customers
9	FIXED	Fixed issue with Lot/Serials on Customer Returns
10	FIXED	Fixed issue when deleting SO Items that had been allocated
11	FIXED	Fixed issue with Pending Returns counting as double inventory
12	FIXED	Fixed issue with stuck syncs when QBO security token expires
13	FIXED	Fixed issue with missing Promise Dates
14	FIXED	Fixed issue with custom calculated fields when the denominator equals 0, it caused an error. Now, if the denominator is 0, we set it to 1 by default
15	FIXED	Fixed issue with HTML in Item description making line Items not editable
16	FIXED	Fixed ability to use Arrow Keys when editing line items
17	FIXED	Fixed issue with splitting unallocated WOs
18	FIXED	Fixed issue with UPC field in Label designer

19	FIXED	Fixed an issue where updating the quantity on the original Work Order after doing a Drill Down wouldn't make the appropriate updates to the new Work Orders from the Drill Down
20	FIXED	Fixed an issue where the Purchase Order line would throw an undefined error for UPC labels
21	FIXED	When an email fails to send via GMAIL integration, no errors were shown to the user
22	FIXED	When changing line/bin/serial # qty or cost on a receiver with charges the values did not include the charges
23	FIXED	Issues with Sales Tax not properly calculating for Proxy Customers
24	FIXED	Fixed an issue where pre-defined views/filters from the quick links area weren't staying when you click to go to the next page of results
25	FIXED	Fixed an issue where Yes / No custom fields weren't able to be filtered on a report properly
26	FIXED	Fixed an issue where Invalid hex characters were stopping PDF printing
27	FIXED	Fixed an issue where the new setting to reduce net available in B2B by what is in the carts was not working properly
28	FIXED	Fixed an issue where line item custom fields were not importing from TrueCommerce EDI Document 850
29	FIXED	Fixed an issue that caused Payment Requests when Paid to show a date of 1/1/1900
30	FIXED	Fixed issue with allocating non-inventory items
31	FIXED	Fixed issue with deleting a Signature from a Ship Doc
32	FIXED	Fixed issue with Voided Sales Orders not deallocating stock
33	FIXED	Fixed an issue where some discount percentages were showing 4 decimals
34	FIXED	Fixed an issue that caused drop-down lists on Repair Orders to break
35	FIXED	Fixed issue with the Repair Order template not bringing in all the data and notes from the Repair Order
36	FIXED	Fixed an issue that caused Ship Docs that were created from Receivers to appear blank
37	FIXED	Fixed an issue where Roles restricted to certain Locations were still able to Create documents in other Locations
38	FIXED	Fixed an issue that caused Auto-Complete drop-downs to break when using an exchange rate with a comma
39	FIXED	Fixed issue with appending customer notes with Memo from the B2B Portal
40	FIXED	Fixed issue with hovering over a Kit in a Sales Order that caused an error
41	FIXED	Fixed an issue where editing the name of an attachment wouldn't save
42	FIXED	Fixed an issue that caused the Quantity to be uneditable on the Reorder Analysis
43	FIXED	Fixed an issue that caused some Customer Returns from Ship Docs to have no line items
44	FIXED	Fixed an issue where Customer Returns that errored out during processing would still be there as a Refund and would be unable to be deleted
45	FIXED	Fixed issue with the Price level with the Type "Customer Item by Percentage" causing the Adjust button to stop working. Also added a new price column in the Price Level screen.