Mapping custom Fields with QBO

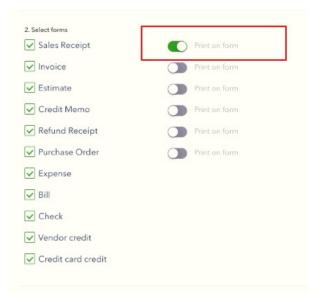
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Overview:

How to sync the custom field data from Order Time to QuickBooks Online using the Accounting Integration Configurator.

Solution:

To get the data from the custom fields to sync into QuickBooks Online Order Time will need a place to put that data. In QuickBooks Online you have to create custom fields. When creating the custom field the type must be set to "Transaction".



A custom field will be available for mapping only if:

- 1. It is the first 3 String-based custom field configured in QuickBooks Online Advanced.
- 2. It is enabled to all Sales forms (such as Sales Receipt, Invoice, Estimate, Credit Memo, Refund Receipt) or all Purchase forms.

If you have any fields that are still not mapping properly, check out this article for more info.

https://help.developer.intuit.com/s/article/API-response-notshowing-existing-custom-field After the Custom Fields are set up in both Order Time and QuickBooks they must be mapped in the **<u>Accounting Integration</u>** configuration.

Items	Customers	Invoices	Vendors	Company	Schedule
General					
	Post Ship Doc whe	en Status is	Shipped		
	tomer Return whe		Returned		
	hip Doc's Date as			D	(a
_	n item sales tax wit				is used.)
Select al	item sales tax wit				
Payment					
Do no	ot post payments	from Order Tin	ne to Accounting		
Default p	ayment method u	ised when app	lying credits to in	nvoices	
🔽 Do no	ot sync payments	from Accountir	ng to Order Time		
Mapping	- Header				
Order T	ime Field	Ace	counting Field	Acti	on
Trackin	gNo	Tra	acking No	×	

There is a limit to 3 custom fields that can be mapped to QuickBooks Online. If you have more than 3 custom fields in QuickBooks Online and are trying to sync the custom fields you will need to contact the Order Time support team at: support@ordertime.com