

See Can Make for Assemblies and Kits on Sales Orders

Last Modified on 03/23/2023 3:11 pm EDT

Overview

When adding Assembly or Kit Items to Sales Orders you need to see how many Assemblies or Kits you can build.

Solution

Add the Can Make to the Sales Order Line Items.

Below you can see a Sales Order that has one Assembly item and one Kit item and not showing how many of each can be made to make sure this order can be fulfilled.



The process below is demonstrated using the Sales Order. The process is the same when adding the Can Make column on a Purchase Order.

To add the Can Make column, click the gear icon

The screenshot shows a 'Sales Order - 290' interface. At the top, there are navigation tabs: 'Items', 'Dependency', 'Details', 'Notes', 'Custom', 'Payments', 'Ship Docs', 'Attachments', 'Open Activities', and 'Activity History'. Below these tabs is a search bar with a 'Scan' button and a gear icon (highlighted with a red box). The main table lists two items:

LINE NO.	ITEM	DESCRIPTION	QUANTITY	ALLOCATED	FILLED	UOM	STD. COST	PRICE	EXT.	AVAILABLE	OPEN QUANTITY	CLEARED	COST EXT	ACTIONS
1	PC4350	MINI ITX WHITE, POWER SUPPLY - 350 WATT Test Test	1	0	0	EA	87.00	45.00	45.00	65.00	1.00	<input type="radio"/>	87.00	
2	PC Kit No. 2		1			EA	40.00	55.00	55.00			<input type="radio"/>		

Below the main table, there is a sub-table for 'Qty Per' with columns for 'Item', 'Description', 'Open Quantity', and 'Available':

Qty Per	Item	Description	Open Quantity	Available
1	PC3000	MINI ITX WHITE Test	1.00	247.00
1	PC3001	MINI ITX BLACK	1.00	518.00

On the popup window, click the Columns tab

List Options

Filters **Columns** Other

Field Operator Criteria

-- None -- -- None --

-- None -- -- None --

-- None -- -- None --

-- None -- -- None --

-- None -- -- None --

Save Cancel

Now find the Can Make column in the scroll down list on the left and click on it. Then click the Add button in the middle and then Save at the bottom.

List Options

Filters **Columns** Other

Available columns

Billed

Can make

Class

Conversion Rate

Customer Part No

DefaultBinId

Discount %

Drop Ship

Due Date

FilledPriceExt

Add

Remove

Selected columns

Allocated

Filled

UOM

Std. Cost

Price

Ext.

Available

Open Quantity

Cleared

Cost EXT

Top

Up

Down

Bottom

Save Cancel

Now on the Assembly and Kit line items, you can see the column for Can Make and the quantity that can be made for each.

Sales > Sales Orders > Sale Order

Created By Edward McDowell 3/23/2023 2:42 PM Modified By Edward McDowell 3/23/2023 2:53 PM

Sales Order - 290 EDIT ALLOCATE RECALCULATE PRICING Create PDF Export Print Label Status Processing

General

No. 290

Customer: **ABC Enterprises Inc** Change

Date: 3/23/2023

Promise Date: 3/23/2023

Customer PO

Contact

Total Weight: 5

Test Flow: Test 123

Bill Address map

ABC ENTERPRISES INC

678 33RD AVE

MIAMI, FL 33196

MIAMI-DADE

Ship Address map

678 33RD AVE

MIAMI, FL 33196

MIAMI-DADE

Summary Revision: 1

Subtotal	100.00
Ship Amount	0.00
Discount Amount	-0.00
Additional Fee Amount	0.00
State - Florida (7.000 %)	7.00
Total Amount	107.00
Paid	-0.00
Balance	107.00

Items Dependency Details Notes Custom Payments Ship Docs Attachments Open Activities Activity History

Name/Number Search Item Scan

LINE NO.	ITEM	DESCRIPTION	QUANTITY	ALLOCATED	FILLED	UOM	STD. COST	PRICE	EXT.	AVAILABLE	OPEN QUANTITY	CLEARED	COST EXT	CAN MAKE	ACTIONS
1	PC4350	MINI ITX WHITE, POWER SUPPLY - 350 WATT Test	1	0	0	EA	87.00	45.00	45.00	65.00	1.00		87.00	100.00	
2	PC Kit No. 2		1			EA	40.00	55.00	55.00					357.00	
	Qty Per	Item	Description							Open Quantity	Available				
	1	PC3000	MINI ITX WHITE Test							1.00	247.00				
	1	PC3001	MINI ITX BLACK							1.00	518.00				