# Inventory Valuation 'As of Date' Report

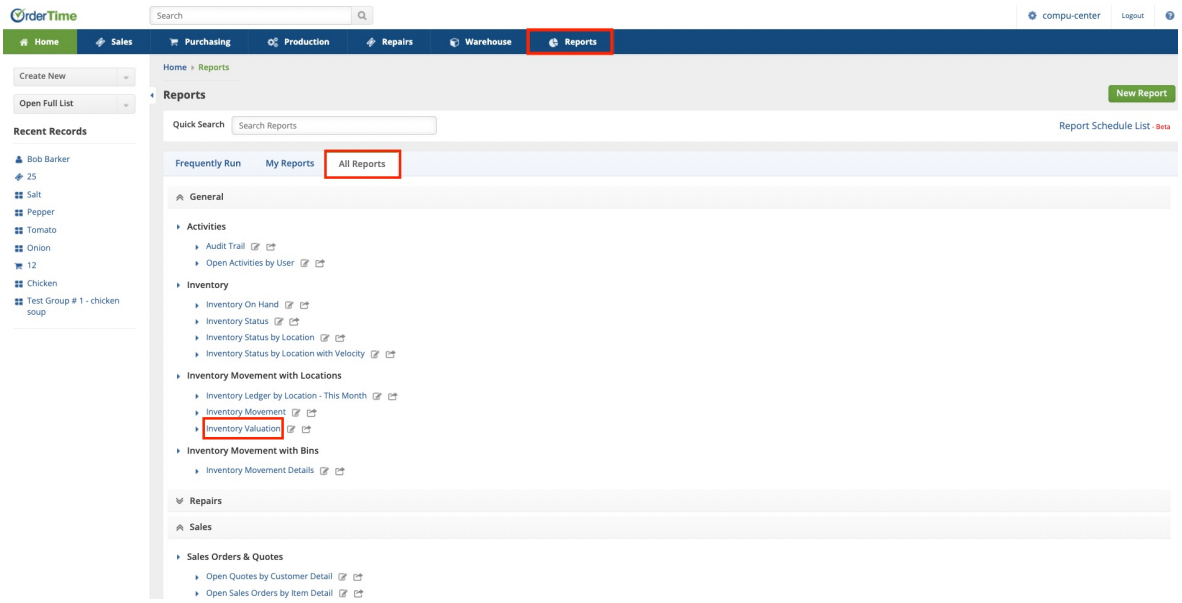
Last Modified on 09/09/2026 4:55 pm EDT

## Overview

In this report you will be viewing a snapshot of your Inventory Values and Quantities as they were on a specific date.

### Steps to Create

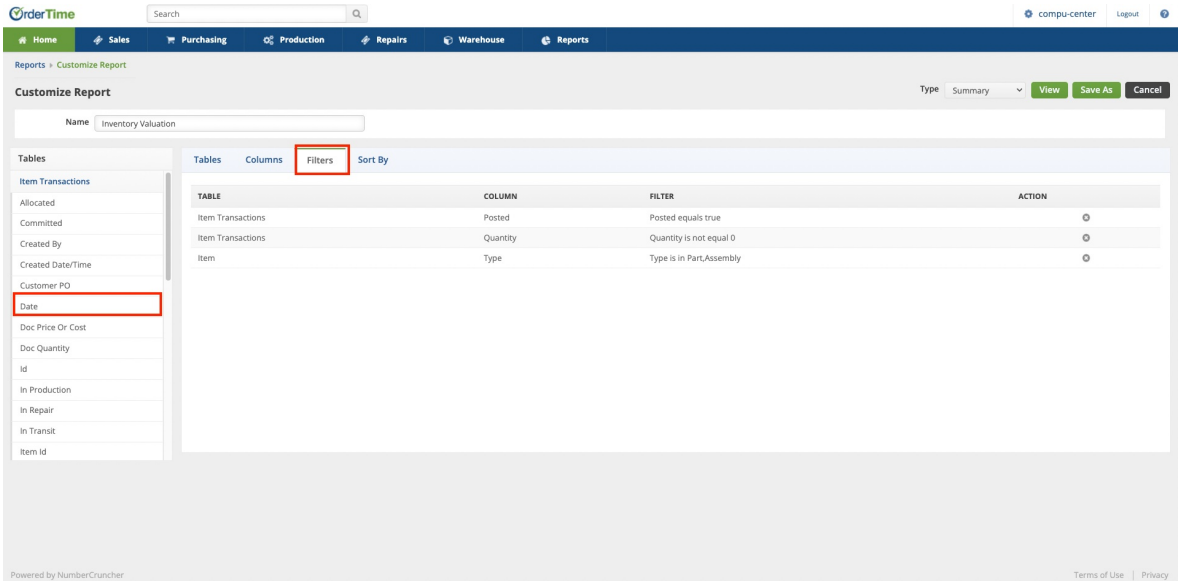
- Go to Reports
- Click on the tab for All Reports
- We are going to use the Inventory valuation report as a base for the new report and add a new parameter.



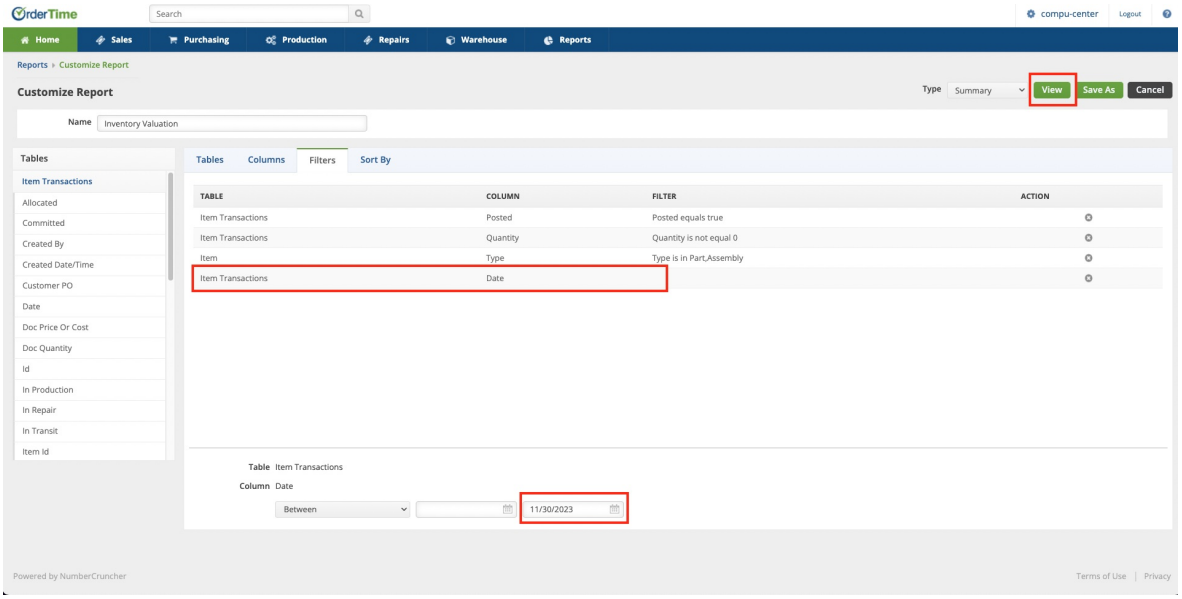

Click on small pen and paper icon to customize the report




- Go to the **Filters** Tab
- Click on the Item **Transactions Table** to lower the drop down
- Drag over the **Date** Column




- Click on the new filter you just added and choose **Between** in the drop-down that will appear on the bottom of the screen
- Only enter a date in the **second date field**. This will be your 'At Date'
- Click on **Save As** and save this report as **Inventory Valuation As of Date**
- Click on **View** to see your new report representing Quantities and Values at that specific date




Reproduce the steps to change and save a new date whenever you need to update the report.