

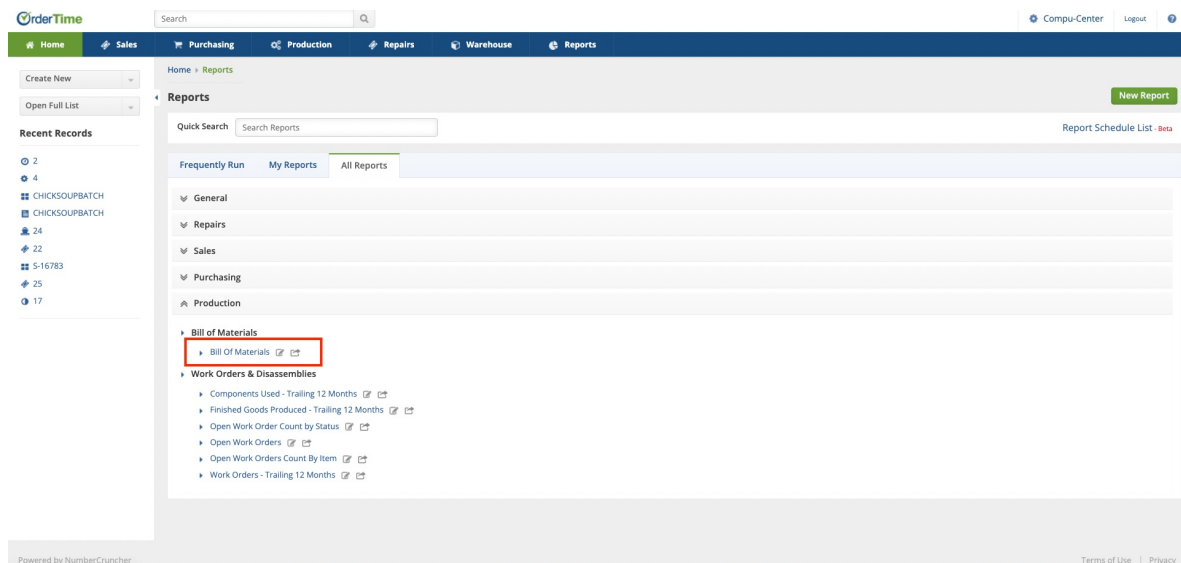
Inventory Status by Item Table for the Bill of Materials Report

Last Modified on 02/27/2024 12:09 pm EST

Overview

The Bill of Materials Report now has Item Status as a joinable table so you can print a Bill of Materials that shows all the Steps and their Components

- Accessing the Prebuilt Bill of Materials Report:
 - Start by navigating to the prebuilt Bill of Materials Report, located in Reports and under the production drop down.
- Opening the Report Configuration:
 - Once you've located the desired report, click the button positioned to the right of the report link. This will take you to the report customization page.



- Adding the Item Status Table:
 - Within the report configuration page, look for the 'Tables' column. Drag and drop the 'Inventory Status by Item' table into the designated area on the right side of the table options.

OrderTime

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Home Sales Purchasing Production Repairs Warehouse Reports

Reports > Customize Report

Customize Report Type: Tabular View Save As Cancel

Name: Bill Of Materials

Tables

Kit Selection

Inventory Status by Item

Can Make by Item

Item

Kit Group

Item Group

Units of Measure

Accounts

Manufacturer

Bin

Warranty Type

Sales Tax Code

Vendor

TABLE	JOIN	ACTION
Bill Of Materials		
BOM Steps	Bill Of Materials-19	<input type="radio"/>
BOM Components	BOM Steps-20	<input type="radio"/>
Item	Bill Of Materials-ItemRef	<input type="radio"/>
Item-2	BOM Components-ItemRef	<input type="radio"/>
Step	BOM Steps-StepRef	<input type="radio"/>

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- **Configuring the Table:**

- After adding the table, proceed to the 'Columns' tab. Here, you can explore and select various inventory statuses that you want to track in your Bill of Materials Report. Once you find the one that you need simply drag in to the area to the right top add the column

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Name: Bill Of Materials

Tables Columns Filters Sort By

TABLE	COLUMN	CAPTION	SECTION	SUMMARY FUNCTION	ACTION
Item	Name / Number		Item-Name / Number	None	<input type="radio"/>
Item	Description		Item-Name / Number	None	<input type="radio"/>
Bill Of Materials	Cost		Item-Name / Number	None	<input type="radio"/>
Step	Name	Step		None	<input type="radio"/>
Item-2	Name / Number	Component		None	<input type="radio"/>
Item-2	Purchase Description			None	<input type="radio"/>
BOM Components	Line Instructions			None	<input type="radio"/>
BOM Components	Qty Per			None	<input type="radio"/>
Item-2	Std. Cost			None	<input type="radio"/>
BOM Components	Costed			None	<input type="radio"/>
BOM Components	Active			None	<input type="radio"/>

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- **Save and Preview:**

- Once you've configured the report to include Item Status, save your changes by clicking the save as button in the top right of the editing page.

This enhancement provides valuable insights into the current status of items within your Bill of Materials, offering a more comprehensive view of your production processes.