

Version 1.0.37

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Version 1.0.37 - Released November 14, 2024

Known issues fixed, improvements and new features added as follows:

Note: Some of these changes were implemented as **Hot Fixes** during the development cycle. They were fixed on separate dates, but weren't published about until the official release. Our development team is constantly releasing new changes to better serve great customers like you!

Due to certain updates you may need to perform a hard refresh on certain pages like the Item Detail page. Check out these instructions on performing a hard refresh: [How to Perform a Hard Refresh and Clear Cache](#)

#	Changes	Revision
1	ADDED	Order Time Pay - Order Time's new payment gateway has been added
2	ADDED	Added the ability to clone a Work Order
3	ADDED	Added the ability to merge Customers
4	ADDED	Added the ability to merge Customer Addresses
5	ADDED	The Items Page Layout now has Tabs for Inventory Status by Location and Reorder Points by Location
6	ADDED	New Preference - Items: Show Allocated in Item Stats
7	ADDED	New Preference - Purchasing: After changing the status of a Receiver to Received for a linked PO, allocate to the corresponding Sales Order, Work Order or Repair Order
8	ADDED	New Preference - Purchasing: When creating a ship doc or allocating a linked sales order, only do so if the Promise Date is less than or equal than today's date.
9	ADDED	New Preference - Purchasing: When doing a linked PO or Linked WO, do not update the target doc's Cost field.

10	ADDED	New Preference - Purchasing (Reorder Analysis): Include non default vendors in reorder analysis when vendor is not a filter.
11	ADDED	New Preference - Purchasing (Reorder Analysis): When the Evaluation Quantity is Below Reorder Point Plus Deficiency, also deduct Required.
12	ADDED	New Preference - General > Advanced: Allow editing custom fields from a full list in batch action
13	ADDED	New Preference - Activities: When you create an email from a transaction or entity, automatically populate the billing and shipping emails.
14	ADDED	New Preference - Items: Hide images while adding kit selections to a sales order. This preference tiles the items to save space on the page.
15	ADDED	New Preference - Items: When printing transaction labels with items, sort by item 'Name/Number' instead of 'Doc No'.
16	ADDED	New Preference - Items: View Allocated in Item Summary
17	ADDED	New Preference - Inventory: When deleting a transaction or line, check if the item is being used
18	ADDED	New Preference - Shipping (Create Ship Docs from Sales Orders): Use the sales order's promise date as the ship doc Date.
19	ADDED	New Preference - Shipping (Create Ship Docs from Sales Orders): Only while the ship doc is in a Processing status.
20	ADDED	New Preference - Shipping > Packages: Automatically add item weights for packages.
21	ADDED	New Preference - Payments: Allow the admin role to delete processed payments or refunds.
22	ADDED	New Preference - Payments: Confirm payment gateway before submitting
23	ADDED	New Preference - Receiving: Default Receiving Bin
24	ADDED	New Preference - Rentals: Enable the ability to use the price a specific increment instead of pricing each increment individually.
25	ADDED	Added the ability to create Custom Fields for Item Groups
26	ADDED	Dependency has been added as a Type on the Audit Trail
1	IMPROVED	Order Time's User Interface has been improved, header drop-down lists have been added for each module. The lists have a better visual fidelity, and should have better readability.
2	IMPROVED	Email attachment limit changed from 10MB to 30 MB. Total Email Size including message has been increased to 40MB
3	IMPROVED	Ecommerce Integration: You can now configure to match Item Name with SKU and custom fields

4	IMPROVED	Work Order Reports: The Hours field in the Time Entry table can now display numbers with up to 4 decimal spaces instead of just whole numbers
5	IMPROVED	Inactive Records are now hidden from the Global Search
6	IMPROVED	Zip Tax is now also checking the City if the Zip Code has multiple jurisdictions
7	IMPROVED	When a Sales Order is set to the Voided status, the Ship Doc buttons will now disappear
8	IMPROVED	Added the One Time Checkbox to Bill of Material Steps. This makes it so that it will not multiply by the number of finished goods when calculating the Time to Complete. Similar to the One Time function for the Components.
9	IMPROVED	We improved the Payment Request link's Pay button to stop users from accidentally charging themselves multiple times
10	IMPROVED	Receiver Invoice Numbers can now be updated after the Receiver has been set to Received as long as the Receiver has not yet been synced with Accounting
1	FIXED	Fixed an issue that allowed you to set the default template as inactive
2	FIXED	Fixed a display issue with On Hand Qty when allocating
3	FIXED	Fixed an issue with the Can Make field for Kits so that only non-optional fields affect it
4	FIXED	Fixed an issue that caused the arrows to move line items to disappear
5	FIXED	Fixed an issue with the auto-generator for UCC 128 codes
6	FIXED	Fixed an issue where the Daily Avg within a Reorder Analysis was changing when safety stock days or lead time were updated
7	FIXED	Fixed a bug where creating a Purchase Order from the Reorder Analysis would not calculate the total
8	FIXED	Fixed an issue where creating a Ship Doc in Shipped Status via Shopify doubled the Committed Inventory
9	FIXED	Fixed an issue where the Committed quantity could go negative if the company allows negative inventory and finishes a Ship Doc when the Inventory is not available
10	FIXED	Fixed a display issue which made the Total Quantity look like it wasn't updating on the Purchase Order
11	FIXED	Fixed some of the verbiage on stacked price levels
12	FIXED	Fixed issues with the Audit Trail not picking up changes to Work Orders
13	FIXED	Fixed an issue where you could not Export/Print Kit Selections from Edit Kit Screen