Importing - Customer Address

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Purpose:

The Customer Address Import Type is designed to allow users to use the import function to add new or update existing Customer Address records.

Required Fields:

- New Customer Addresses: Name, Customer

- Existing Customers: Name, Customer and fields that are to be updated

Mapping Tips:

- Name = Name of the actual Customer Address (Easiest to pull a report when needing to update in bulk)

| Customize Report | | | | | Type | Summary | ⌄ |

| Name | Customer address report Cn | | | Creator Only ☐ | Show in Details ☐ |

Tables

Tables | Columns | Filters | Sort By | Calculated Fields

Customers & Leads
Addresses

TABLE	COLUMN	CAPTION	SECTION	SUMMARY FUNCTION
Customers & Leads	Name			None
Addresses	Name	Address Name		None
Addresses	Street			None
Addresses	City			None
Addresses	State/Prov./Reg.			None
Addresses	Zip/Postal code			None