

Importing - Customer Alias

Last Modified on 03/29/2026 7:33 pm EDT

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Purpose:

The Customer Alias Import Type is designed to allow users to use the import function to add new or update existing Customer Alias records.

Required Fields:

- New Customer Alias: Item, Customer, Customer Part No
- Existing Customers Alias: ID

Mapping Tips:

- ID = Customer Alias ID. If trying to update in bulk use a report to gather all the information into one CSV quick and easy

New Report Type: Tabular View

Name: Creator Only Show in Details

TABLE	COLUMN	CAPTION	SECTION	SUMMARY FUNCTION
Item Customers	Id			None
Items	Name			None
Item Customers	Customer Part No			None

Items

- Item Customers
- Customer Description
- Customer Id
- Customer Part No
- Customers' Customer Alias
- Id
- Item Id
- Note
- Tax Code Id