

# Reports - Role Access

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## Report - Role Access

### Issue:

Certain Reports should only be viewable by users with specific Roles.

### Solution:

Now there is the ability on all CUSTOM Reports to select which Roles have the permissions to view that report. Similar to how the Location and Sales Rep filters work on Users if no selections are made that report will be open to all users. If selections are made than ONLY users with the selected Roles will be able to see that report.

The screenshot displays the 'Customize Report' interface. At the top, there is a navigation bar with tabs for Home, Sales, Purchasing, Production, Rentals, and Repairs. Below this, the breadcrumb 'Reports > Customize Report' is visible. The main heading is 'Customize Report'. A text input field for 'Name' contains 'Customer address report Cn'. To the right of this field is a checkbox labeled 'Creator Only' which is currently unchecked. Below the name field is a 'Roles' dropdown menu, which is highlighted with a red box. The dropdown menu is open, showing a list of roles: Admin, GM, Sales, and SalesClone. Below the roles dropdown, there are two panels. The left panel is titled 'Tables' and lists several table options: Customers & Leads, Addresses, Contacts, Price Level, Price Level - Item Price, and Customer Category. The right panel is titled 'Tables' and has sub-tabs for 'Columns', 'Filters', 'Sort By', and 'Calculated Fields'. Under the 'Tables' sub-tab, there is a 'TABLE' section with two entries: 'Customers & Leads' and 'Addresses'.