

Version 1.0.40

Last Modified on 06/30/2026 1:31 pm EDT

Version 1.0.40 - Released April 23, 2026

Known issues fixed, improvements and new features added as follows:

Note: Some of these changes were implemented as **Hot Fixes** during the development cycle. They were fixed on separate dates, but weren't published about until the official release. Our development team is constantly releasing new changes to better serve great customers like you!

Due to certain updates you may need to perform a hard refresh on certain pages like the Item Detail page. Check out these instructions on performing a hard refresh: [How to Perform a Hard Refresh and Clear Cache](#)

New KB Articles

- [AvaTax by Avalara](#)
- [Reports - Role Access](#)
- [List Shading Rules](#)

Edited KB Articles

- [Shipping Integration - ShipStation](#)
- [Enabling Repair Orders and Setting Repair Preferences](#)
- [Rental Module](#)
- [Accounting Integration Settings](#)
- [Adding Charges After Receiving](#)
- [General Preferences](#)

#	Changes	Revision
1	ADDED	Send Line items Bin to ship station
2	ADDED	Auto-Update Pricing When Changing Vendor on PO
3	ADDED	OT Pay - Added ability for the customer to decide to save the payment for future use or not
4	ADDED	Role based report assignments. Ability to grant or deny access to custom reports based on the user role
5	ADDED	List Shading Rules - Allows users to specify their own rules and which color the line should be if the condition is met
6	ADDED	Quickbooks integrations - Multiple new options to determine how invoice numbers are assigned.
7	ADDED	Added Invoice No column option on Vendor Receivers tab
8	ADDED	Adding Cost currency issue
9	ADDED	Add Cost - Add Tax option

10	ADDED	Add Paid Amount as Column on Customer Ship Docs>Returns tab
11	ADDED	Filter Email Templates by Record Type - see comments
12	ADDED	Added pricing columns to Repair order components
13	ADDED	<p>If attachments are available for the below entities, the 'Attachment' tab will be highlighted to indicate attachments are available.</p> <ul style="list-style-type: none"> - Adjustment - Count - Customer Return - Customer - Disassembly - Item - Lead - Lot or Serial - Payments and Refunds - Purchase Order - Quote - Receiver - Sales Order - Ship Doc - Transfer - Value Adjustment - Vendor Return - Vendor - Work Order
14	ADDED	Ability to adjust the decimal points on percentage and discount fields
15	ADDED	Ability to mass Delete items from transaction
1	IMPROVED	When creating a new Repair Order, added ability to scan the LSN and auto-populating the item. Company preferences -> Repair Orders -> Scan lot or serial number while creating a Repair Order
2	IMPROVED	Allow import for Customer Item Volume Pricing
3	IMPROVED	Order Time Default Accounts tag with (OT)
4	IMPROVED	Linked PO screen - display available as a column
5	IMPROVED	Added Company preference to allow component allocation when adding components to a Repair Order. Preference in Company Preferences -> Repair Orders -> Allocate components when a repair order is created or when a component is added.
6	IMPROVED	Ability to set the default class for rental contracts in Company Preferences -> Rentals -> Default Rental Class
7	IMPROVED	Api now checks for status change to doc endpoints before creating alerts
8	IMPROVED	Improved Sales Order and Ship Docs Load Times
9	IMPROVED	Improved translations for multiple languages
10	IMPROVED	Enabled ability to use calculated fields on ledger reports

11	IMPROVED	<p>Custom Field Batch Action - ability to edit custom fields as a batch action for the following items</p> <ul style="list-style-type: none"> - Ship Doc - Receiver - Sales Order - Work Order - Disassembly - Customer Return - Quote - Purchase Order - Vendor Return - Adjustment - Transfer - Value Adjustment - Rental Contract <p>Company preference -> General -> Advanced -> 'Allow editing custom fields from a transactions details page' and 'Allow editing custom fields from a full list in batch action'</p>
12	IMPROVED	Payment Alert - Ability to create alerts for payments. Includes ability to send notifications / emails to the Sales Rep of Order payment is attached to.
13	IMPROVED	Ability to filter count items by Vendor and/or Manufacturer
14	IMPROVED	Global Search - Include Customer Part Nos in global search results
15	IMPROVED	Ability to add attachments to LSN
16	IMPROVED	New Price Column on Customer Item by Percentage price level updates after changing the % without having to refresh the page
17	IMPROVED	Added a Line No column when selecting items to ship
18	IMPROVED	Emails from B2B orders will now go from the company default email if provided
19	IMPROVED	Custom URL fields now allow for url path and query parameters
20	IMPROVED	B2B - Checkout will now show kit components
21	IMPROVED	Check Receiver/ShipDoc Required Custom Fields before allowing the status to be updated to Received/Shipped.
22	IMPROVED	If a company has both a phone number and a fax number, labels have been added to the default templates to distinguish the difference
23	IMPROVED	Shipstation - Ability to filter based on order class and source
1	FIXED	Merchant Track link not displaying on mobile
2	FIXED	Restrict kits from being added to customer item alias
3	FIXED	Modified Date Time more consistent and is updated with all changes within shipdoc
4	FIXED	Removed the ability to create a shipdoc from sales orders if the sales order is currently checked out by the mobile app
5	FIXED	Alerts for Item not showing the item. Added details about the alert within alert description
6	FIXED	Role Restrictions error on save, UI consistency
7	FIXED	Restricted ability to modify closed repair orders.
8	FIXED	Value not recalculating when splitting a work order
9	FIXED	Fixed ability to make quotes for inactive customers
10	FIXED	Full Payment Screen - Paging and Inline Edit issues

11	FIXED	Domain verification resulting in a 500 error
12	FIXED	Entire dependency follows new Work Order when splitting
13	FIXED	Update Kit not Copying Line Instructions
14	FIXED	Std. Cost Automatically Updating
15	FIXED	Prevent Inactive Items being added to docs